NATIONAL LICENSES – BACKFILE ARCHIVES FOR SWITZERLAND
CONSORTIUM OF SWISS ACADEMIC LIBRARIES

„Meet and Greet for Swiss Biomedical Librarians“
Third national gathering of Swiss health librarians
Pascalia Boutsiouci, Barbara Loepfe, Basel, 10 September 2015
Agenda

1. Overview
   Consortium of Swiss Academic Libraries

2. Our business and range of activity

3. The national licenses project
Overview
Consortium of Swiss Academic Libraries
History of the Consortium

1999
Feasibility study

2000-2005
- Start-up financing of Swiss Confederation (CHF 14 millions for licenses)
- 50% share of member libraries

since 2006
100% financing by member libraries
Members of the consortium

2015: 56 libraries

- 10 Cantonal Universities
- 28 Other partner libraries of non-profit institutions
- 1 Swiss National Library
- 7 Universities of Applied Sciences
- 3 ETH Domain: ETHZ/EPFL Lib4RI
- 7 Universities of Teacher Education
- 28 Other partner libraries of non-profit institutions
Members of not-for-profit organisations

- Agroscope
- BfGS
- BZGBS
- BGS
- Medi
- BZ Pflege
- ZAG
- CERN
- CENTREDOC
- EHB
- FiBL
- BiG
- BAG
- MeteoSwiss
- BfS
- SNF
- SNM
- SECO
- Swissmedic
- IUG
- KS Zug
- MMV
- PZ.BS
- SNB
- SIK-ISEA
- Vogelwarte
- Kalaidos
- UniFL
Organisational structure

- The central office is located at ETH Library since 2000

- KUB / CBU
  Conference of Swiss Academic Libraries

- Steering committee - President
  NN
  (To be elected in September 2015)

- Project Manager
  Dr. Rafael Ball
  (Director ETH Library)

- Central office
  Pascalia Boutsiouci
  (Head central office)
Location: Weinbergstrasse 74, Zurich
Our business and range of activity
Business of the Consortium

Further services

Customer services

negotiations and license agreements
E-Journals, databases
E-Books
Further services

- Usage data reports
- Consulting
- Helpdesk & Sharepoint
- Training courses
- Intern. cooperation
- Projects & future structure
- Watch function
- Working group workshops
- Information sessions
- Information sessions
Some facts and figures

Office: 4 FTE = 6-7 persons

180 products

75 license agreements
55 publishers


- CHF 20.7 Mio = E-Journals
- CHF 6.63 Mio = Databases
- CHF 1 Mio = E-Books

Expenditures 2014 for licenses
Development of consortia licenses

Number of licenses 2008 vs 2014

- 2008: 717
- 2014: 999

Expenditure licenses 2008 vs 2014

- 2008: Fr. 10'000'000
- 2014: Fr. 28'000'000
Aimes and objectives

Help libraries manage the demands of licensing and renewing content

Widen accessibility to online content through best value pricing of subscription resources

Save time and money through central licensing and negotiation activities

Maximize buying power and avoid duplication of effort
The national licenses project
SUK P-2 «Scientific information: Accessing, processing and saving»

- Strengthening of the Swiss Science
- Basic supply of digital content of scientific relevance
- Tools

Über das Programm
SUK P-2 fördert die Bündelung und Entwicklung der heute verteilten Anstrengungen der Hochschulen für die Bereitstellung und Verarbeitung von wissenschaftlicher Information. Zur Stärkung der Schweizer Wissenschaft im internationalen Wettbewerb soll eine Neuordnung etabliert werden, die Forschenden, Lehrenden und Lernenden ein umfangreiches Grundangebot an digitalen Inhalten von wissenschaftlicher Relevanz und optimale Werkzeuge für deren Verarbeitung zur Verfügung stellt. Durch gezielte Förderung initiiert und steuert P-2 den Aufbau dieses Angebots und sorgt für einen nachhaltigen Betrieb.
Objectives of the project

- **Purchase of backfile archives**
  - Supply higher education and research community in Switzerland with backfile archives (e-journals, databases and e-books)

- **Rolling archives and current content**
  - Coupling backfile-archives to current content licenses – thereby growing of archives continuously (close gaps) is ensured

- **Infrastructure for long-term preservation**
  - Long-term access, including Portico and LOCKSS options
  - Management (metadata, authentication, usage statistics)
National licenses project – general points

**2015-2016**

Promotion through SUC P-2 (swissuniversities)

- CHF 7.6 Mio. for electronic backfile resources
- CHF 2.57 Mio. for long-term preservation

**Requirements**

- Target group = Swiss scientific community
- Link to Current Content / OA / Rolling Archive / TDM
- Close gaps Long-term preservation
Steering Committee
Consortium of Swiss Academic Libraries (CSAL)
Patron: Konferenz der Universitätsbibliotheken Schweiz (KUB)
President: N.N.

Project Management
R. Ball (director of ETH-Bibliothek)
P. Boutsiouci (head of CSAL)

Project Team CSAL
Negotiations: S. Friedlein, B. Loepfe, R. Meyer, M. Puwein, B. Schmidt
Public relations: N. Böller

Working Group
Open Access
J.-C. Albertin (BCU Lausanne)
Dr. J. Bühn (Lib4RI)
L. Cavaliere (PH Zürich)
J.B. Claivaz (UB Genève)
Prof. Dr. Ch. Fuhrer (HBZ Zürich)
B. Hirschmann (ETH Zürich)
Dr. J. Junod (EPFL)
Dr. A Keller (ZB Zürich)
R. Lindegger (UB St. Gallen)
Dr. W. Lutterer (ZHB Luzern)
B. Mareselli (EPFL)
Dr. L. Nunnemacher (Lib4RI)
N. Sartori (UB Basel)
C. Saudou (BCU Fribourg)
T. Uehlein (UB St. Gallen)
Dr. D. Verdicchio (UB Bern)
K. Wolitas (Univ.of Applied Sciences)

Working Group
National Licences
Dr. S. Armanini (ZB Zürich)
H. Bös (HBZ Zürich)
C. Bosia (Bibliothèque EPFL)
Dr. S. Geiger (UB Basel)
Dr. S. Landwehr (Univ.of Applied Sciences)
A. Meyer (ETH Bibliothek)
P. Nari (UB Genève)
Dr. L. Nunnemacher (Lib4RI)
B. Pitteloud (HBZ Zürich)
C. Saudou (BCU Fribourg)
Dr. U. Weigel (UB St. Gallen)

Advisory Board
A. Schürmann (UB Greifswald)
Dr. U. Stanek (FAK Berlin)
K. Hillenkötter (SUB Göttingen)

Evaluation Panel
assigned by SUK P-2

SUK P-2
R. Dietlicher (head of program)
G. Schneider (deputy head of program)

Cooperation Partners
ETH-Bibliothek Zürich
SWITCH
swissbib

Project and evaluation team
Timetable

Start of project
- Team building
- Organisation of tasks
- Catalogue of requirements
- Product choice

Start of negotiations
- Based on publishers’ offers
- With Portico / LOCKSS
- Discussions with partners on solutions for OA metadata management

2015-2016
- Agreements with publishers
- Agreements for long-term preservation
- Strengthen cooperations
- Usages statistics
  - future organizational structure of CSAL
Five subprojects

- Products and negotiations
- Metadata management
- Usage statistics
- Long-term preservation
- Public relations
Target group

Swiss scientific community

- Cantonal libraries
- All member libraries of the Consortium
- Privates
- Small research institutions
Backfiles and current content

Linking Current Content to Rolling Archive

Open Access

Agreements after 2016
Procedure for products choice

Basis = Survey among member libraries in 2013
Re-evaluation of survey in cooperation with members

23 products
18 publishers
23 Products chosen

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<tr>
<th>Annual Reviews Journals</th>
<th>APA E-Books</th>
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<th>CUP E-Books</th>
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<td>Elsevier Journals</td>
<td>JSTOR Journals</td>
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<td>LWW Journals</td>
<td>Mary Ann Liebert Journals</td>
<td>Nature Journals</td>
<td>OECD iLibrary</td>
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<td>SAGE Journals</td>
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<td>Taylor &amp; Francis Journals</td>
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<td>Thieme Journals</td>
<td>Wiley-Blackwell Journals</td>
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18 Offers received

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Offers of interest for medical libraries

Annual Reviews Journals

APA E-Books

De Gruyter Journals

Elsevier Journals

CUP E-Books

Karger Journals

LWW Journals

Nature Journals

OUP Journals

Springer E-Books

Springer Journals

Taylor & Francis Journals

Thieme Journals

Wiley-Blackwell Journals
Workflow of negotiations

- Project team
- Working group national licenses
- Advisory board

Evaluation
Negotiation
Recommendation

Decision
Application

- Project management
- Steering Committee CSAL

SUC P-2
- Evaluation board

Evaluation of applications
Release of funds
Evaluation of offers

- 30% price
- 50% binding requirements
- 20% general requirements

100% rating

Comments and recommendation on how to proceed
Long-term preservation (I)

Provide access and administration
- Metadata management
- Authorizing process

Long-term preservation
- Portico
- LOCKSS
Long-term preservation (II)

Clarifications
Negotiations

JSTOR
annual access fee

LOCKSS
management of metadata

Long-term preservation

Portico

LOCKSS
Long-term preservation (III)

Provide access and administration
- Metadata management
- Authorizing process

Clarifications Cooperation
- Swissbib
- ETH-Bib
- SWITCH
END
ROAD WORK
THANK YOU

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Barbara Loepfe, barbara.loepfe@library.ethz.ch