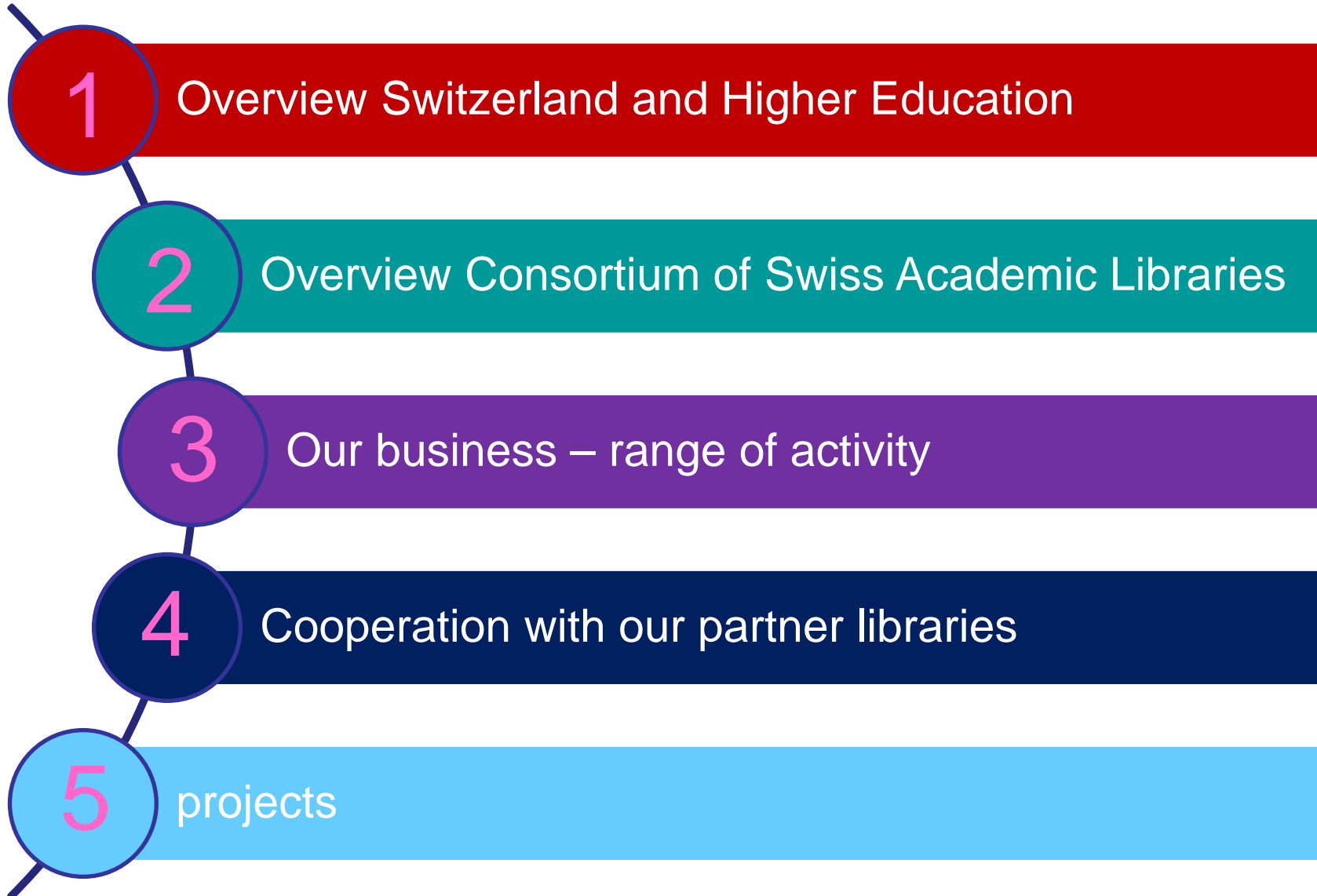


*Consortium of Swiss Academic Libraries*

# **TIMES CHANGE AND WE CHANGE WITH THEM**

**The Consortium of Swiss Academic Libraries**

ICoASL – 4th International Conference of Asian Special Libraries 2015  
Pascalia Boutsouci, Seoul, April 23 of 2015





1

# Overview Switzerland and Higher Education

# THE LANDSCAPE



Matterhorn, Zermatt (4,478 m/14,692 ft) / Image source:  
<http://www.zermatt.ch/Media/Pressecorner/Fotodatenbank/Matterhorn/Sicht-auf-Matterhorn-vom-Gornergrat>



- **Switzerland lies in the heart of Europe**
- **8.2 million people**
- **26 cantons**
- **Four official languages**
  - German (66%)
  - French (23%)
  - Italian (9%)
  - Reto-Romanic (1%)

Image source: <http://en.wikipedia.org/wiki/Switzerland#/media/File:Europe-Switzerland.svg>

# SWITZERLAND = CONFOEDERATIO HELVETICA = CH

- Federal parliamentary republic consisting of 26 cantons with Bern as the seat of the federal authorities

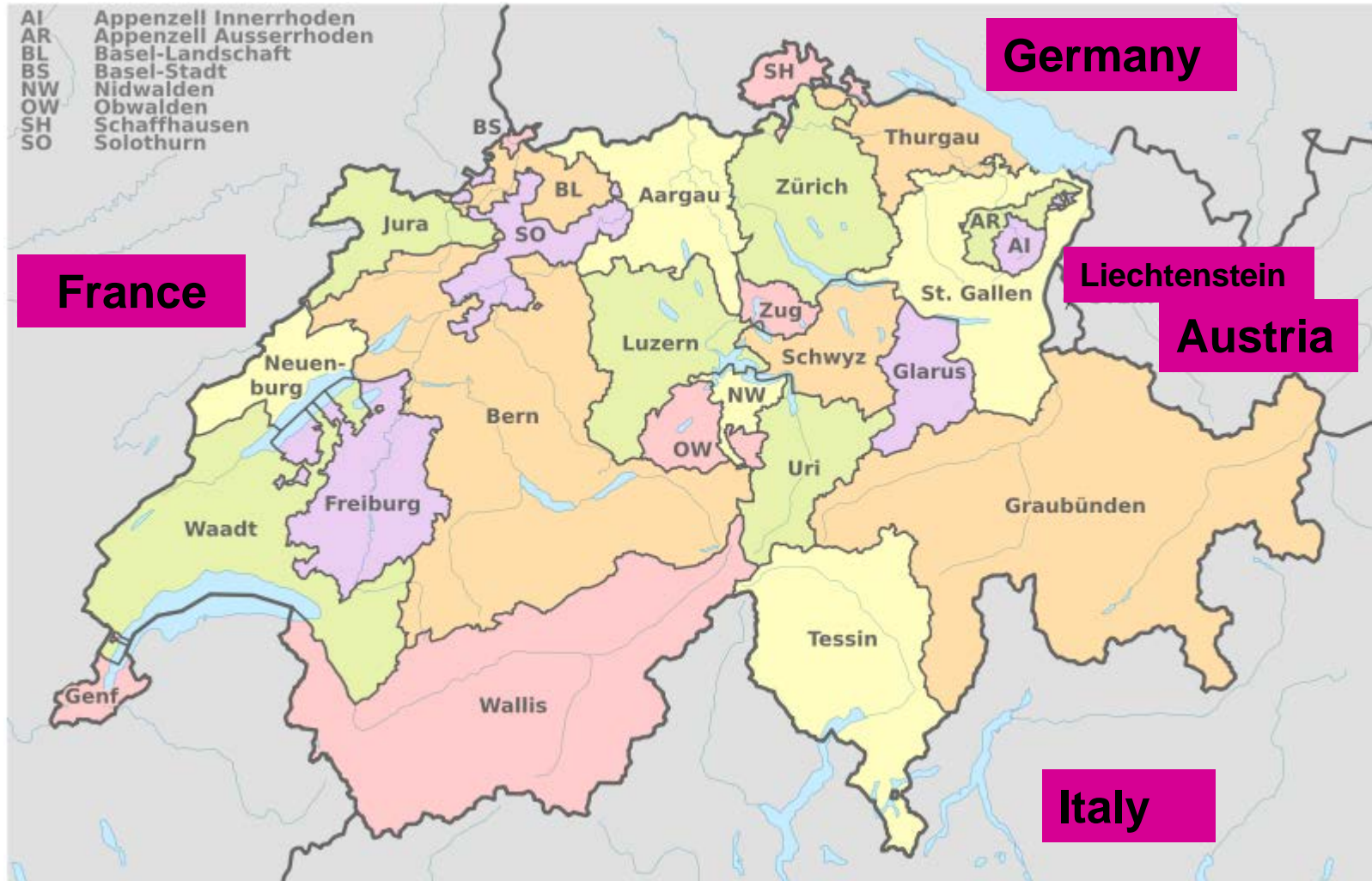


Image source: [http://de.wikipedia.org/wiki/Datei:Switzerland\\_administrative\\_divisions\\_-\\_de\\_-\\_colored.svg](http://de.wikipedia.org/wiki/Datei:Switzerland_administrative_divisions_-_de_-_colored.svg)

## ► Official Higher Education Institutions

- 10 Cantonal Universities
  - German- and French-speaking
  - one Italian-speaking
- Two federal Institutes of Technology
  - ETH Zürich (ETHZ) - Swiss Federal Institute of Technology
  - Ecole Polytechnique Fédérale de Lausanne (EPFL) - Swiss Federal Institute of Technology Lausanne
- 7 Universities of Applied Sciences
- Universities of Teacher Education



# 2

## Overview CSAL – Consortium of Swiss Academic Libraries

# HISTORY OF THE CONSORTIUM

## ■ 2000 to 2005 national project

- Start-up financing of Swiss Confederation (\$11 million)
- 50% share of member libraries

## ■ Since 2006

- 100% financed by the members
  - Central office: 4 FTE
  - Acquisition of licenses: 2014 about \$ 30 million

## ■ Members 2015

- 64 libraries
  - All Universities and Universities of Applied Sciences
  - Libraries from non for profit institutions



# MEMBERS OF THE CONSORTIUM

- ▼ Cantonal Universities
- ▼ ETH domain
- ▼ Universities of applied sciences
- ▼ Universities of Teacher Education
- ▼ Swiss National Library
- ▼ Secondary Consortium partners

2015:  
64 libraries

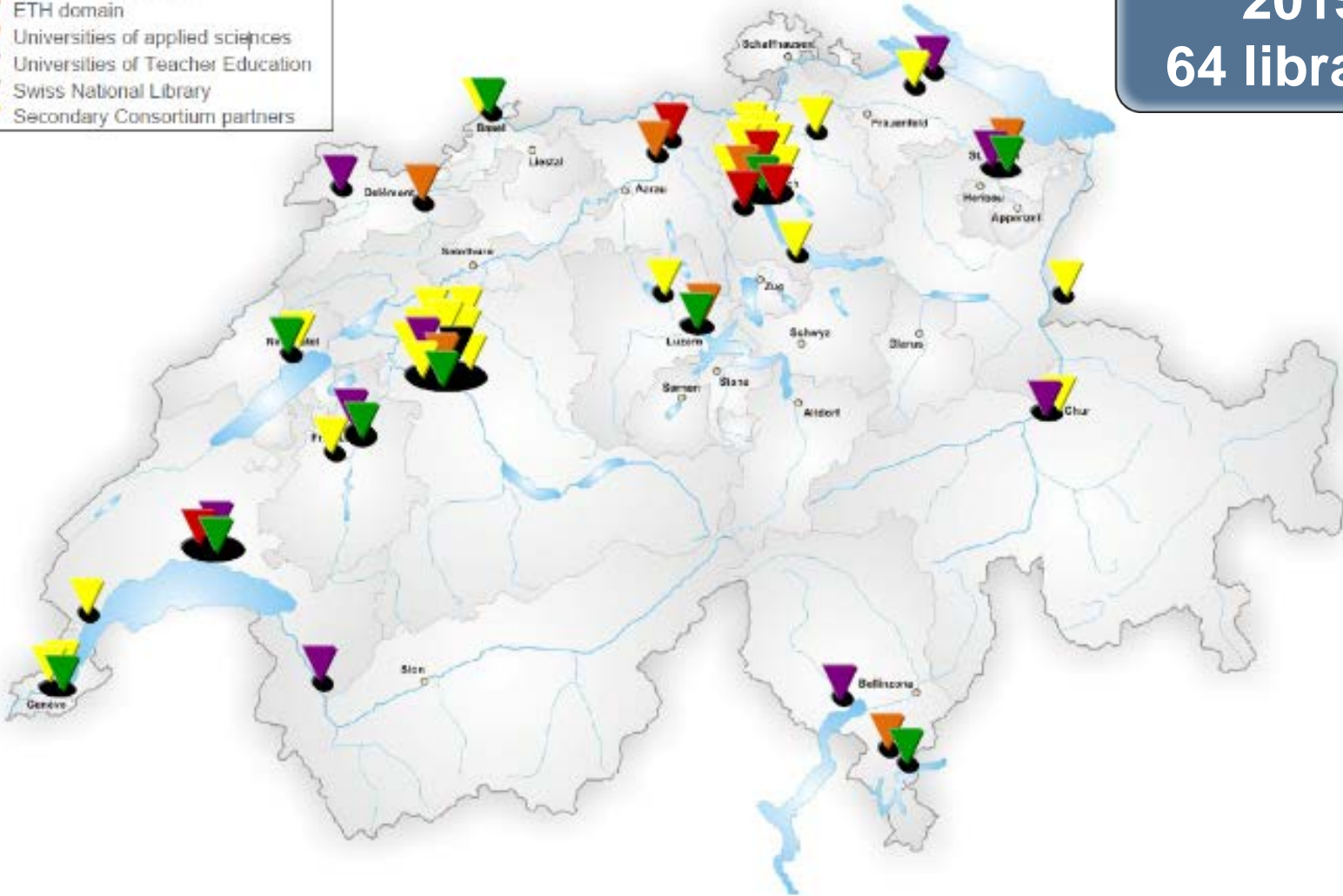


Image source: [http://lib.consortium.ch/html\\_wrapper.php?src=lib\\_map&dir=libraries&activeElement=5&lang=2](http://lib.consortium.ch/html_wrapper.php?src=lib_map&dir=libraries&activeElement=5&lang=2)

## ■ 10 Cantonal Universities

- Universität Basel
- Universität Bern
- Université de Fribourg
- Université de Genève
- Université de Lausanne
- Università della Svizzera Italiana
- Universität Luzern
- Université de Neuchâtel
- Universität St. Gallen
- Universität Zürich

## ■ **Domain of the Federal Institutes of Technology**

- EPF Lausanne
- ETH Zürich
- Four subordinate research facilities (Lib4RI)
  - Paul Scherrer Institute PSI
  - Swiss Federal Institute for Forest, Snow and Landscape Research WSL
  - Swiss Institute for Materials Science and Technology EMPA
  - Swiss Federal Institute of Aquatic Research and Technology EAWAG

# PRIMARY CONSORTIUM PARTNER LIBRARIES (C)

## ▮ **Swiss National Library**

## ▮ **Seven Universities of Applied Sciences**

- ▮ Berner Fachhochschule
- ▮ Fachhochschule Nordwestschweiz
- ▮ Fachhochschule Ostschweiz
- ▮ Fachhochschule Zentralschweiz
- ▮ Haute Ecole Spécialisée de Suisse Occidentale
- ▮ Scuola Universitaria Professionale della Svizzera Italiana
- ▮ Zürcher Fachhochschule

## ► Eight Universities of Teacher Education

- HEP BEJUNE (Berne, Jura, Neuchâtel)
- HEP Fribourg
- HEP Valais
- HEP Vaud
- PH Bern
- PH des Kantons St. Gallen
- PH Graubünden
- PH Thurgau

# OTHER CONSORTIUM PARTNER LIBRARIES (A)

## Other Institutions

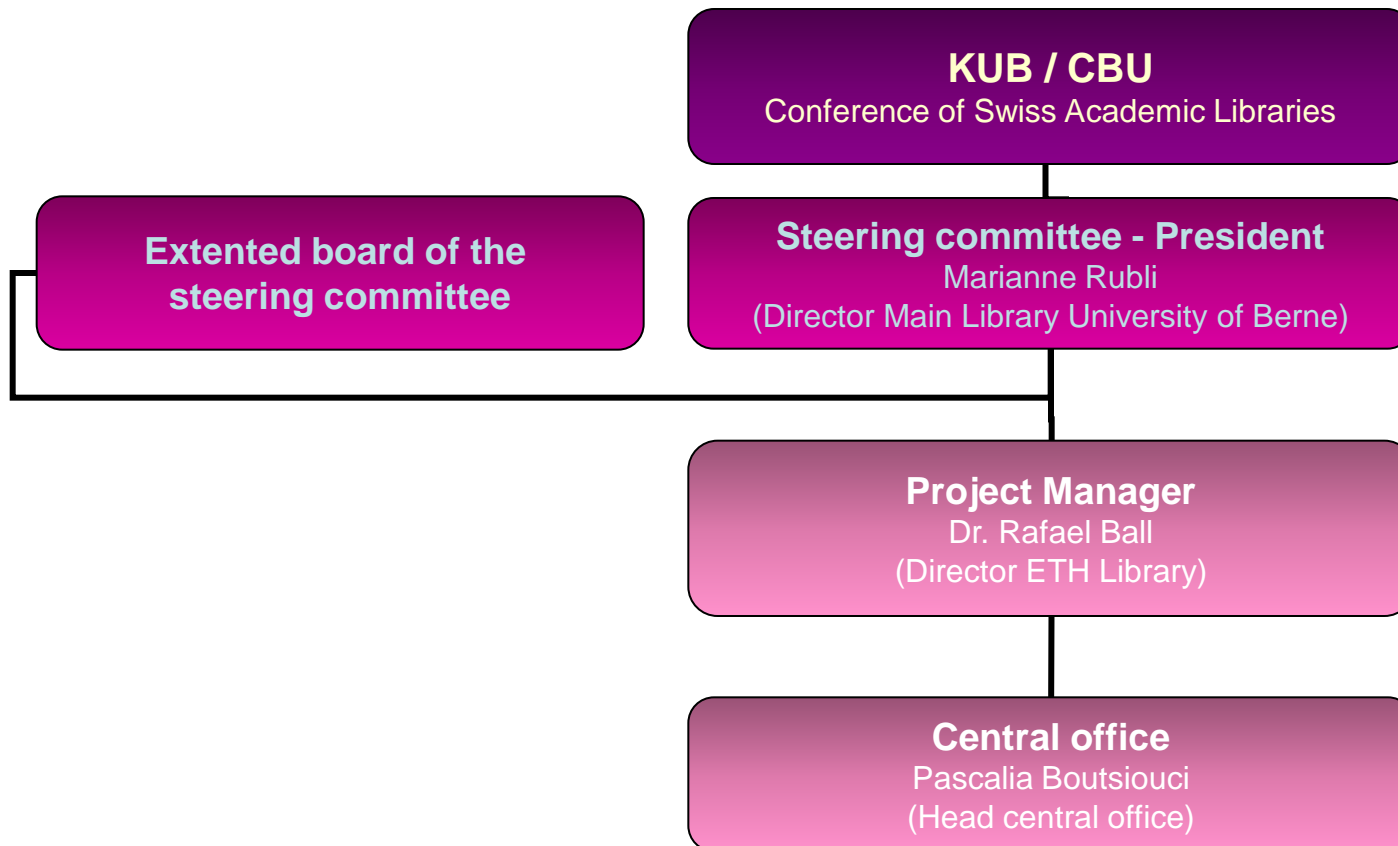
- Agroscope: Agricultural Research Station
- Federal Facilities
  - Federal Office of Public Health (FOPH)
  - Swiss Federal Office of Meteorology and Climatology (MeteoSwiss)
  - Swiss National Museum
  - Swiss National Science Foundation
  - State Secretariat for Economic Affairs (SECO)
  - Federal Social Insurance Office
  - Library am Guisanplatz (BiG)
  - Swissmedic (Swiss Agency for Therapeutic Products)
- Health Education Centres
  - Bildungszentrum für Gesundheit Kanton Thurgau (BfG)
  - Bildungszentrum Gesundheit und Soziales (BGS) Chur
  - Bildungszentrum Gesundheit Basel Stadt (BGSBS)
  - Medi; Zentrum für medizinische Bildung Bern
  - Berner Bildungszentrum Pflege (BZ Pflege)
  - Zentrum für Ausbildung im Gesundheitswesen Kanton Zürich (ZAG)

# OTHER CONSORTIUM PARTNER LIBRARIES (B)

- ▶ Centredoc (CSEM)
- ▶ CERN Library
- ▶ International University in Geneva
- ▶ Kantonsschule Zug
- ▶ Medicines for Malaria Venture (MMV)
- ▶ Pädagogisches Zentrum PZ.BS
- ▶ Research Institute of Organic Agriculture (FiBL)
- ▶ Stiftung Kaleidos Fachhochschule
- ▶ Swiss Federal Institute for Vocational Education and Training (SFIVET/EHB)
- ▶ Swiss Institute for Art Research (SIK-ISEA)
- ▶ Swiss National Bank
- ▶ Swiss Ornithological Institute
- ▶ University of Liechtenstein

# ORGANISATIONAL STRUCTURE

- The central office is located at ETH Library in Zurich



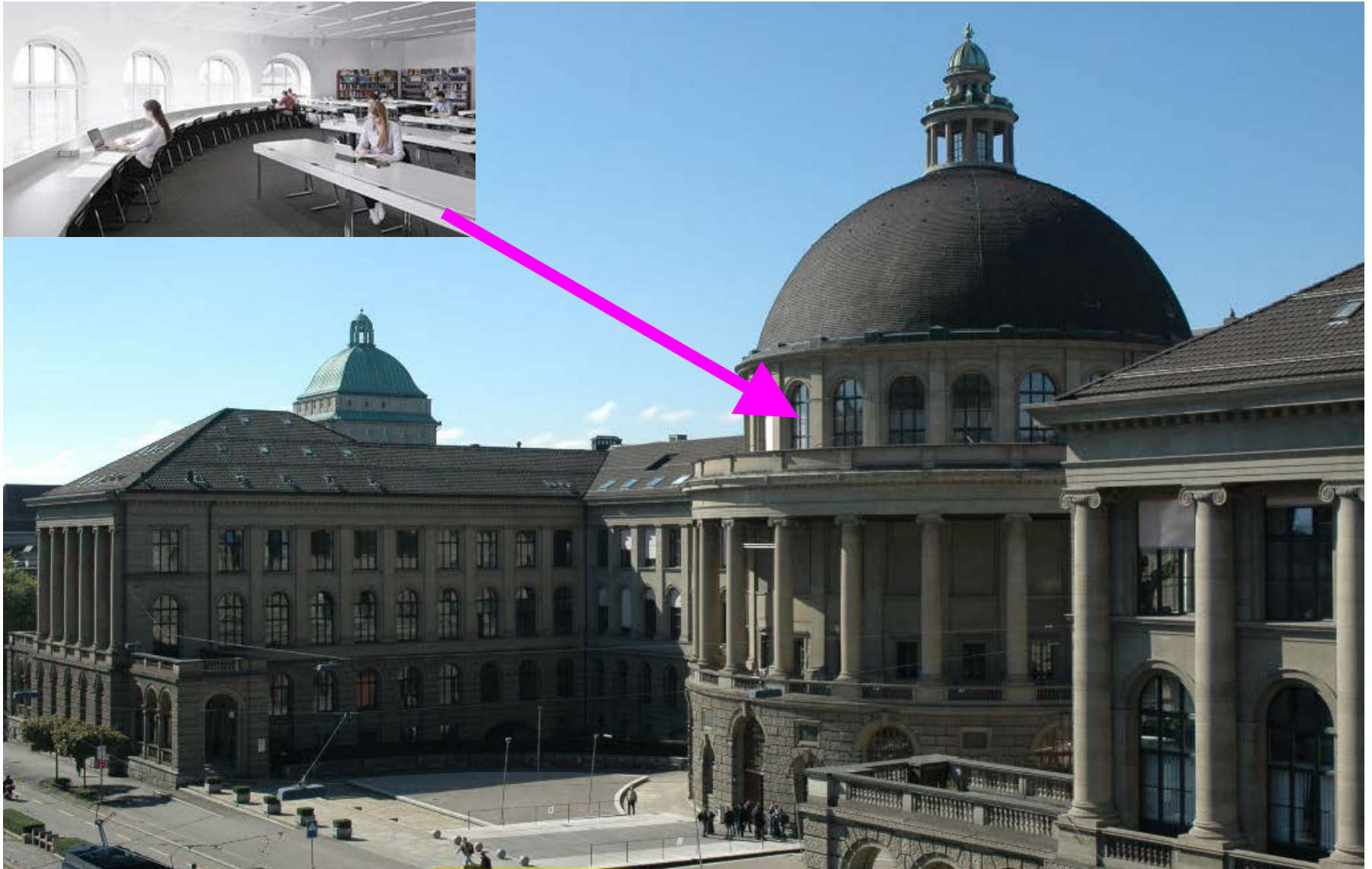


# LOCATION: WEINBERGSTRASSE 74, ZURICH





# ETH ZURICH - FOUNDED IN 1854

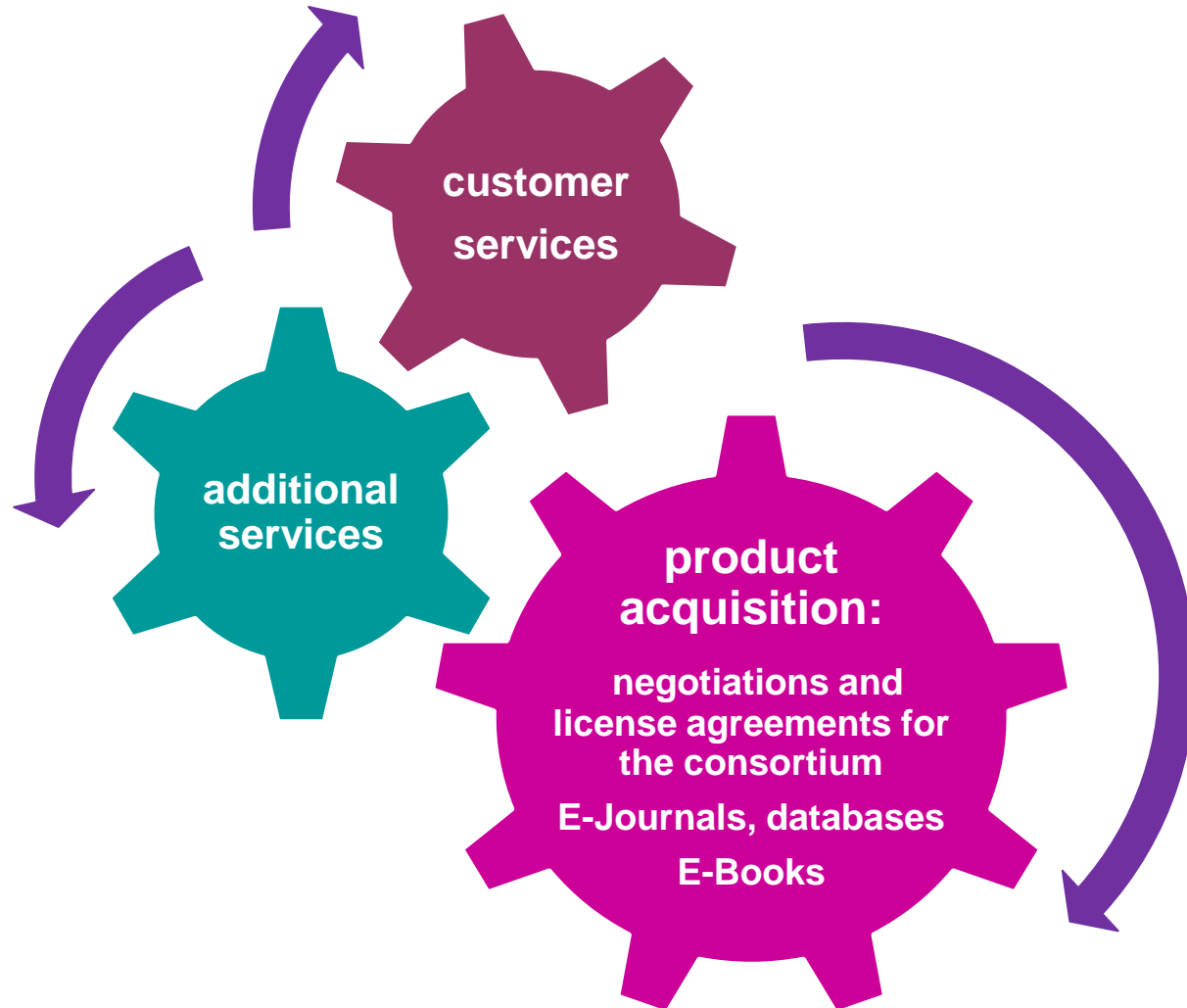




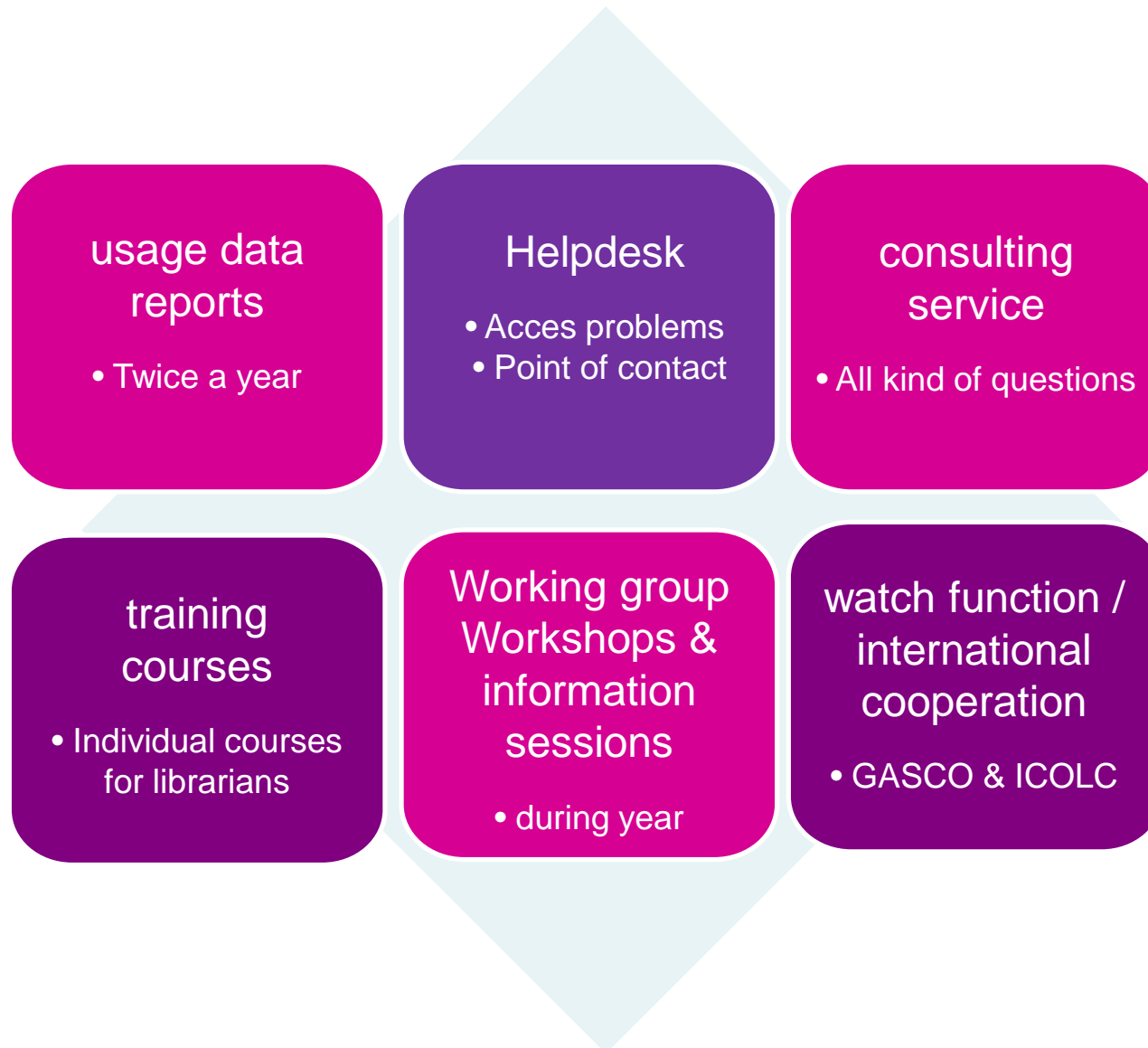
3

Our business

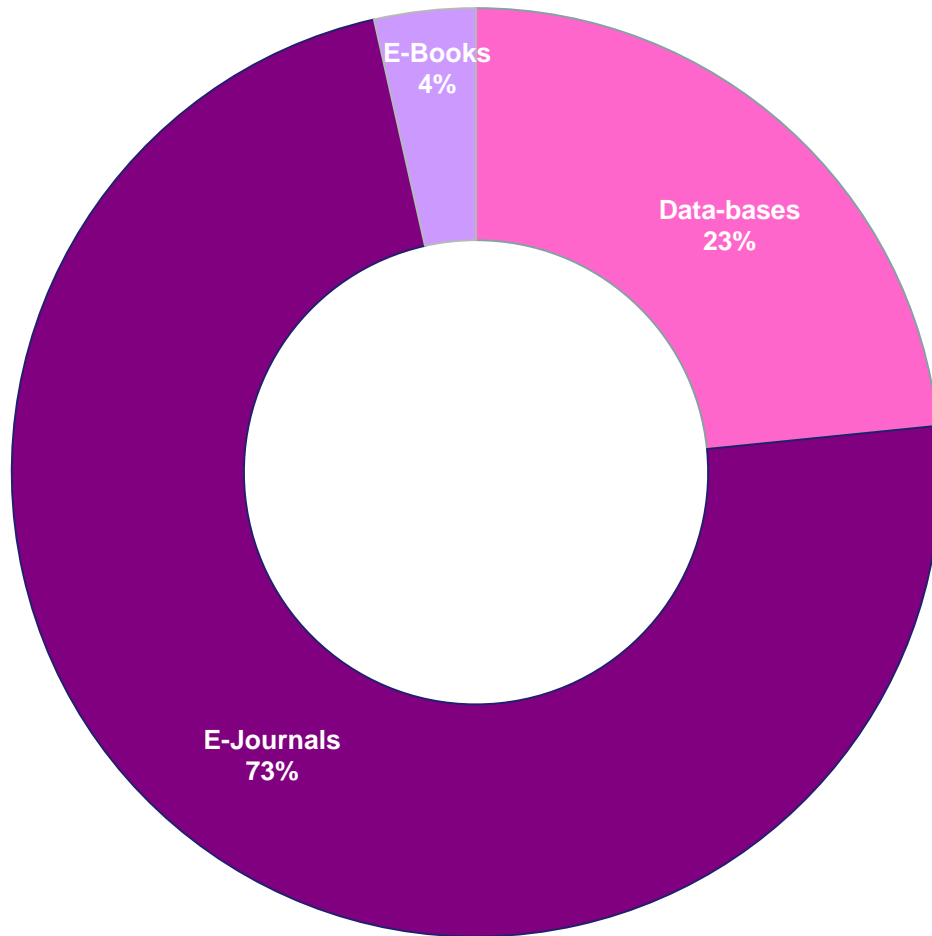
# RANGE OF ACTIVITY



# FURTHER SERVICES



# EXPENDITURE LICENSES 2014



## ■ Total \$30 million

- 21,2 = E-Journals
- 6.8 = Databases
- 1.02 = E-Books

## ■ Overall about 140 products licenced with 60 publishers



4

# Cooperation with partner libraries

[Home](#) | [Contact](#) | [Helpdesk](#) | [Deutsch](#) | [Français](#) | ☰

## Consortium of Swiss Academic Libraries Licensing

[Overview](#)

> Overview

The Consortium licenses non-commercial information products

2013 - 2016

**CBU.KU**

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[Annual reports](#)

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## Consortium of Swiss Academic Libraries Licensing

[Overview](#) | [News](#) | [Products](#) | [Libraries](#)

search...

> Produkte nach Fachgebiet > Produits classés par spécialité > Products sorted by field

> Shibboleth (D|F|E)

ABI/ Inform	<a href="#">Info access authorizations</a>
ACM Digital Library	<a href="#">Info access authorizations</a>
ACS - American Chemical Society	<a href="#">Info access authorizations</a>
Agricola	<a href="#">Info access authorizations</a>
Agris	<a href="#">Info access authorizations</a>
AIP Journals	<a href="#">Info access authorizations</a>
AMS Journals	<a href="#">Info access authorizations</a>
Annual Reviews	<a href="#">Info access authorizations</a>
Art Index Retrospective	<a href="#">Info access authorizations</a>
Art Museum Image Gallery	<a href="#">Info access authorizations</a>
ARTbibliographies Modern	<a href="#">Info access authorizations</a>
ArtSource	<a href="#">Info access authorizations</a>
ARTstor	<a href="#">Info access authorizations</a>
ASM - American Society for Microbiology	<a href="#">Info access authorizations</a>
ATLA Religion Database	<a href="#">Info access authorizations</a>
Avery Index to Architectural Periodicals	<a href="#">Info access authorizations</a>
Bankscope	<a href="#">Info access authorizations</a>
Bibliographie der deutschen Sprach- und Literaturwissenschaft	<a href="#">Info access authorizations</a>
Bibliography of British and Irish History (BBIH)	<a href="#">Info access authorizations</a>
Bibliography of Linguistic Literature DataBase	<a href="#">Info access authorizations</a>
Biographisch-Bibliographisches Kirchenlexikon	<a href="#">Info access authorizations</a>
BioOne	<a href="#">Info access authorizations</a>
Biosis Previews	<a href="#">Info access authorizations</a>
Books in Print	<a href="#">Info access authorizations</a>
Brepolis In Principio	<a href="#">Info access authorizations</a>
Brepolis Latin Complete	<a href="#">Info access authorizations</a>
Brepolis Medieval Bibliographies	<a href="#">Info access authorizations</a>
Brepolis Medieval Encyclopaedias	<a href="#">Info access authorizations</a>
Brepolis Patrologia Orientalis	<a href="#">Info access authorizations</a>
Brepolis Religion	<a href="#">Info access authorizations</a>
Brockhaus - Die Enzyklopädie	<a href="#">Info access authorizations</a>
Business Source Premier/Elite/Complete	<a href="#">Info access authorizations</a>
CAB Abstracts	<a href="#">Info access authorizations</a>
Cairn.info	<a href="#">Info access authorizations</a>
Cambridge Companions Online	<a href="#">Info access authorizations</a>
Cambridge University Press Journals	<a href="#">Info access authorizations</a>
Cell Press	<a href="#">Info access authorizations</a>
CINAHL	<a href="#">Info access authorizations</a>

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## Consortium of Swiss Academic Libraries Licensing

[Overview](#) | [News](#)

> Libraries > Addresses of all partner libraries

**Cantonal Universities**

<a href="#">University of Basel</a>	Universitätsbibliothek Schönbeinstrasse 18-20 4056 Basel
<a href="#">University of Bern</a>	Universitätsbibliothek Münstergasse 61 3000 Bern 8
<a href="#">University of Fribourg</a>	Kantons- und Universitätsbibliothek rue Joseph-Piller 2 1700 Freiburg
<a href="#">University of Geneva</a>	Bibliothèque de Genève Promenade des Bastions 1211 Genève 4
	Bibliothèque de l'Université CODIS - Service de coopération Quai du Seujet 14 1201 Genève



Status: Eingcheckedt und für autorisierte Benutzer sichtbar.

## Administration

### SharePoint Admin

SP Lists

SP Libraries

## Product Survey

### Products

Offers

Contracts

Contract terms

Title lists

Product Archive

## Usage Statistics

Usage Stats

Usage Stats Archive

## Organization

Info Docs

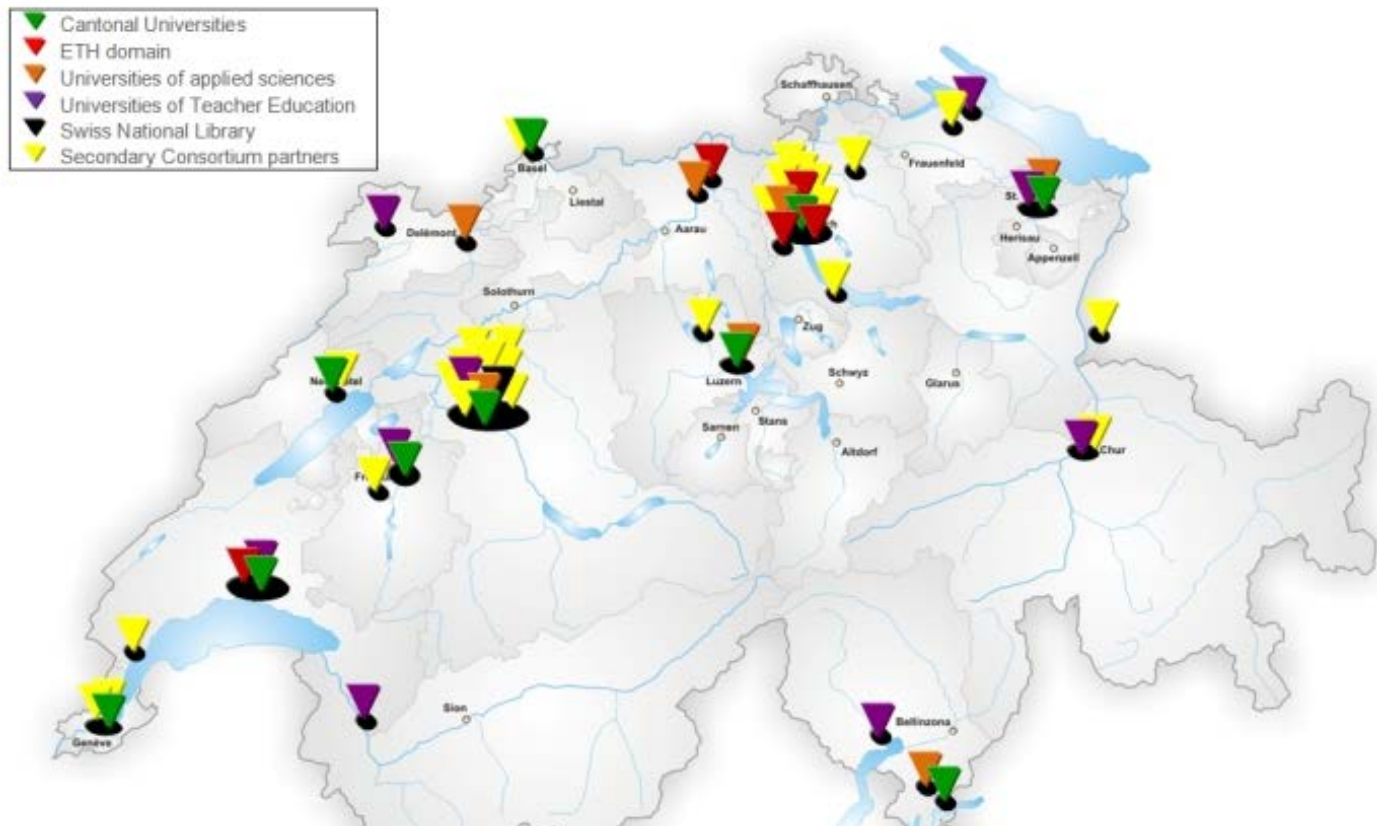
Working Group

Management

Events

## Welcome to the Consortium Platform!

Do you miss anything on our website? We welcome any feedback you may have and/or suggestions for improvement. Contact us and we'll do our best to satisfy your [request](#).



<https://intranet.consortium.ethz.ch/Seiten/Default.aspx>

# NEW PRODUCT SELECTION

Konsortium Intern e-lib.ch

Diese Website c

Status: Eingelcheckt und für autorisierte Benutzer sichtbar.

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Inhaltstyp

Workflow of the Product Survey

```

graph LR
    A((1. Product suggestion)) --> B[Product suggestions window]
    B --> C{2. Members interested?}
    C -- Yes --> D[3. Message to all members]
    C -- No --> E[Product archive window]
    D --> F[4. Product trial]
    F --> G[Products with high priority window]
    F --> H{5. Members still interested?}
    H -- Yes --> I[6. Negotiations through the consortium]
    H -- No --> E
    I --> J{7. Success?}
    J -- Yes --> K((8. Consortium licence))
    J -- No --> E
    
```

Products with High Priority

Product	Provider	Recommended by
Visible Body	OVID	University of Geneva

Neues Element hinzufügen

Product Trials

Product	Provider	Period	Recommended by
Child Development & Adolescent Studies	EBSCO	2015	Consortium members (ZBZ)
Family & Society Studies Worldwide	EBSCO	2015	Consortium members (ZBZ)
Family Studies Abstracts	EBSCO	2015	Consortium members (ZBZ)
Human Resources Abstracts	EBSCO	2015	Consortium members (ZBZ)
Race Relations Abstracts	EBSCO	2015	Consortium members (ZBZ)
Violence & Abuse Abstracts	EBSCO	2015	Consortium members (ZBZ)
Women's Studies International	EBSCO	2015	Consortium members (ZBZ)
Visible Body	OVID	div.	University of Geneva
Ageline / Abstracts in Social Gerontology	EBSCO	2015	Consortium member (University of Lausanne)
Oxford Clinical Psychology	Oxford	13.04.-13.06.2015	Consortium member (University of Lausanne)
Bibliographie de la littérature française en ligne	Classiques Garnier	2015	Consortium member (University of Lausanne)

Neues Element hinzufügen

Product Suggestions

Status	Product	Provider	Subjects	Links	Comment/pricing details	Feedback	Priority	Recommended by
trial	Child Development & Adolescent Studies	EBSCO	SSH	website	Trial access: Uni Zürich (ZBZ) Feb-Mar 2015		no priority	Consortium members (
trial	Family & Society Studies Worldwide	EBSCO	SSH	website	Trial access: Uni Zürich (ZBZ) Feb-Mar 2015		no priority	Consortium members (
trial	Family Studies Abstracts	EBSCO	SSH	website	Trial access: Uni Zürich (ZBZ) Feb-Mar 2015		no priority	Consortium members (
trial	Human Resources Abstracts	EBSCO	SSH	website	Trial access: Uni Zürich (ZBZ) Feb-Mar 2015		no priority	Consortium members (

Konsortium Intern e-lib.ch

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Offers

Typ	Name
Year : 2011 (3)	
Year : 2012 (164)	
Year : 2013 (261)	
Year : 2014 (222)	
Year : 2015 (153)	
	ABI Inform_Offer_2015
	ACS_Offer_2015
	AIP_Offerte_Journals_2015-2017_E
	AnnRev_Offerte_2015_D
	AnnRev_Offerte_2015_F
	APA_(PsycINFO_PsycArticles_PsycCritiques)_Offerte_2015_OVID_EBSCO_Proquest_D
	APA_(PsycINFO_PsycArticles_PsycCritiques)_Offre_2015_OVID_EBSCO_Proquest_F
	APA_(PsycTests_PsycBooks_PsycExtra_PsycTherapy)_Offerte_2015_D
	APA_(PsycTests_PsycBooks_PsycExtra_PsycTherapy)_Offre_2015_F
	Art_Databases_Offerte_2015_D
	Art_Databases_Offre_2015_F
	ARTstor_offer_2015_E
	ASM_Offer_2015_E
	ATLA_Offerte_2015_E
	BBKL_Offerte_2015_D
	BDSL Offerte 2015 D

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Contracts

Typ Name

Year : 2008 (11)

Year : 2009 (17)

Year : 2010 (25)

Year : 2011 (38)

Year : 2012 (69)

Year : 2013 (81)

Year : 2014 (71)

Year : 2015 (49)

- ACS\_amendment\_2015
- AIP\_agreement\_2015-2017
- Annual\_Reviews\_appendix\_A\_2015
- ARTstor\_Addendum\_2015
- BBKL\_amendment\_2015
- BDSL\_amendment\_2015
- BioOne\_agreement\_2015
- BLLDB\_agreement\_2015
- Britannica\_agreement\_Kantonsschule\_Zug\_2015
- Brockhaus Enzyklopädie\_amendment\_2015
- BureauVanDijk\_amendment\_2015
- CAIRN\_agreement\_2015

# PRODUCTS OVERVIEW

## Documents

Type	Name
<b>Year :</b> (1)	
<b>Year :</b> 2009 (1)	
<b>Year :</b> 2010 (2)	
<b>Year :</b> 2011 (2)	
<b>Year :</b> 2012 (5)	
<b>Year :</b> 2013 (4)	
<b>Year :</b> Archive (1)	
Dokument hinzufügen	

## Status

<input type="checkbox"/> Product	Provider	Contract period	Status	<input type="checkbox"/> Responsible Person
ACM	ACM	01.06.2013-31.05.2016	renewal finalized: invoices sent	Dimitrijewitsch Darja
Neues Element hinzufügen				

## Contract terms - selection (please click here for the complete overview)

<input type="checkbox"/>	Provider	Authorized Users	Right of use	Use restriction	Archival Rights	Price Cap	Deep Discount	Cancell
<input type="checkbox"/>	ACM	"The following categories of users of the ACM Digital Library (DL) are recognized as Authorized Users: persons affiliated with the Subscribers as students, faculty, registered users or employees, authorized persons physically present in the Subscribers' library."	"ACM grants to the Subscriber the non-exclusive rights to search, browse, view, and download the content in the DL. All downloading and printing by Authorized Users will be for the Subscriber's use only, unless approved by ACM in writing. Remote access to the DL by members of the general public is not permitted. Authorized Users may download, print, and copy items from the DL for their use in connection with classroom instruction and related educational purposes, but may not redistribute or make available access to the DL for any commercial purposes."	"Remote access to the DL by members of the general public is not permitted. Authorized Users may download, print, and copy items from the DL for their use in connection with classroom instruction and related educational purposes, but may not redistribute or make available access to the DL for any commercial purposes." (Quelle: Vertrag 12/13, Abschnitt 2) "The Subscriber and individual users affiliated with the Subscriber may not republish individual articles contained within the DL, or post them on other servers, or redistribute them to lists, without first receiving explicit permission from ACM. No subsequent duplication of	"The Licensor will ship one print archival copy of the 2012-2013 ACM Publications to the Consortium of Swiss Academic Libraries at the following address: ETH-Bibliothek, Zeitschriften, Ramistrasse 101, Zurich CH-8092, Switzerland." (Quelle: Vertrag 12/13, Abschnitt 12); "Post-Cancellation Perpetual Access. Upon termination of this Agreement, and upon written request from the Authorised Institution, the Publisher will provide the Authorised Institution and their	no information/clause in the agreement	no information/clause in the agreement	no infor in the a















# CONTRACT TERMS

## Overview Contract Terms

ABI Inform	<b>Title</b>	BDSL
ACM	<b>Provider</b>	Verlag Vittori
ACS	<b>Authorized Users</b>	" "Berechtigt angestellten Hochschule d - ist der Lizer Räumen auf
Agricola	<b>Remote Access</b>	no informati
AIP Journals	<b>Right of use</b>	"4. Nutzungs Berechtigte M abrufen, sich ausdrucken. Kopien einer begrenzt...De ausdrücklich Vertrages un insbesondere Vervielfltigun Online-Versio Dritten keine 5. Nutzung i Lizenznehmer allgemeinen seinen Bibliot zur Nutzung i Weiterbildung Berechtigter einzuräumen
Annual Reviews	<b>Use restriction</b>	"...Die berec Datenbank zu übersetzen o Datenbank zu zu verwende würde." (Agr
Artbibliographies Modern	<b>Access</b>	IP-Adresse
ARTstor	<b>Payment target</b>	"Der Lizenzn
ASM		
ASM eBooks		
ATLA Religion Database		
Avery Index to Architectural Periodicals		
BBKL		
BDSL		
Beltz E-Books		
Bertelsmann E-Books		
BioOne		
Biosis Previews		
BIP		
BLLDB		

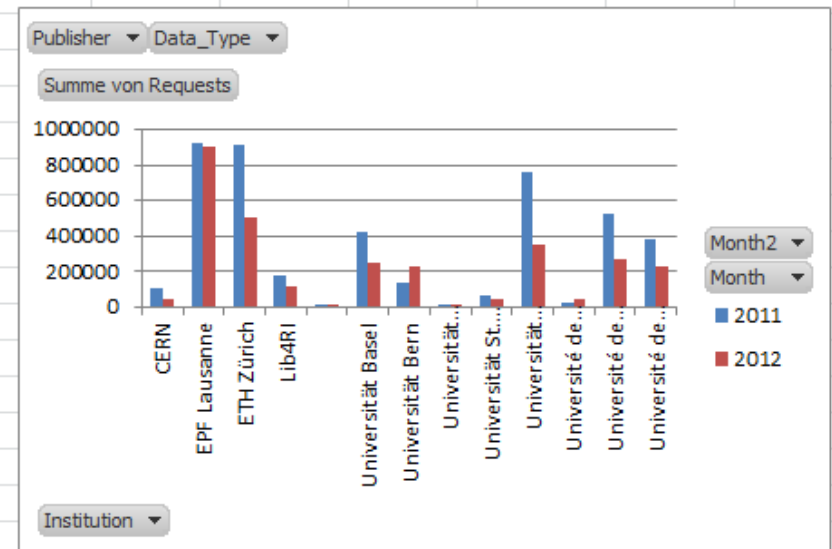
# USAGE STATISTICS (A)

## Usage Stats

<input type="checkbox"/> Typ	Name	Product	Provider	Year	Finalized	Comment
	ACM_JR1_2011	ACM	ACM			
	CurrentUpdates_UsageStats_2014a			2014		
	CurrentUpdates_UsageStats_2014b			2014		
	CurrentUpdates_UsageStats_2015a			2015		
	NavigationStatistik_D			2014		
	NavigationStatistik_F			2014		
	stats_ACM_all_JR1	ACM	ACM	2012		
	stats_ACS_all_JR1	ACS	ACS	2012		
	stats_ARTstor_all_DB1	ARTstor	ARTstor	2012		
	stats_ASM_all_JR1	ASM	ASM	2012		
	stats_BBKL_all_DB	BBKL	HEBIS Konsortium	2012		
	stats_BioOne_all_JR1	BioOne	BioOne	2012		
	stats_BLLDB_all_DB1	BLLDB	Semantics	2012		
	stats_Brepols_all_DB1	Brepols	Brepolis	2012		
	stats_Brockhaus_Wissenmedia_all	Brockhaus Enzyklopädie	Wissenmedia	2013		
	stats_BrockhausDuden_all_DB	Brockhaus Duden Neue Medien	Brockhaus Duden Neue Medien	2012		
	stats_BvD_all	BvD Datenbanken	Bureau van Dijk	2013		
	stats_CAIRN_all_JR1	CAIRN	CAIRN	2012		

# USAGE STATISTICS (B)

Summe von Requests	Spaltenbeschriftungen		
	2011	2012	Gesamtergebnis
Zeilenbeschriftungen			
CERN	104720	45342	150062
EPF Lausanne	920629	902223	1822852
ETH Zürich	910986	504047	1415033
Lib4RI	180514	115011	295525
Università della Svizzera italiana	14910	7612	22522
Universität Basel	423404	245509	668913
Universität Bern	133111	227552	360663
Universität Luzern	1772	1232	3004
Universität St. Gallen	64764	41207	105971
Universität Zürich	757714	355343	1113057
Université de Fribourg	25588	47689	73277
Université de Genève	521435	265559	786994
Université de Lausanne	387359	227893	615252
<b>Gesamtergebnis</b>	<b>4446906</b>	<b>2986219</b>	<b>7433125</b>





# WORKING GROUP LICENSING

## Working Groups Licensing

### Working Group Licenses

<input type="checkbox"/> Typ	Name
<b>Year : 2013</b> (3)	
<b>Year : 2014</b> (10)	
<b>Year : 2015</b> (7)	
Dokument hinzufügen	

### Working Group Elsevier

<input type="checkbox"/> Typ	Name
<b>Year : 2013</b> (7)	
Dokument hinzufügen	

### General Working Documents

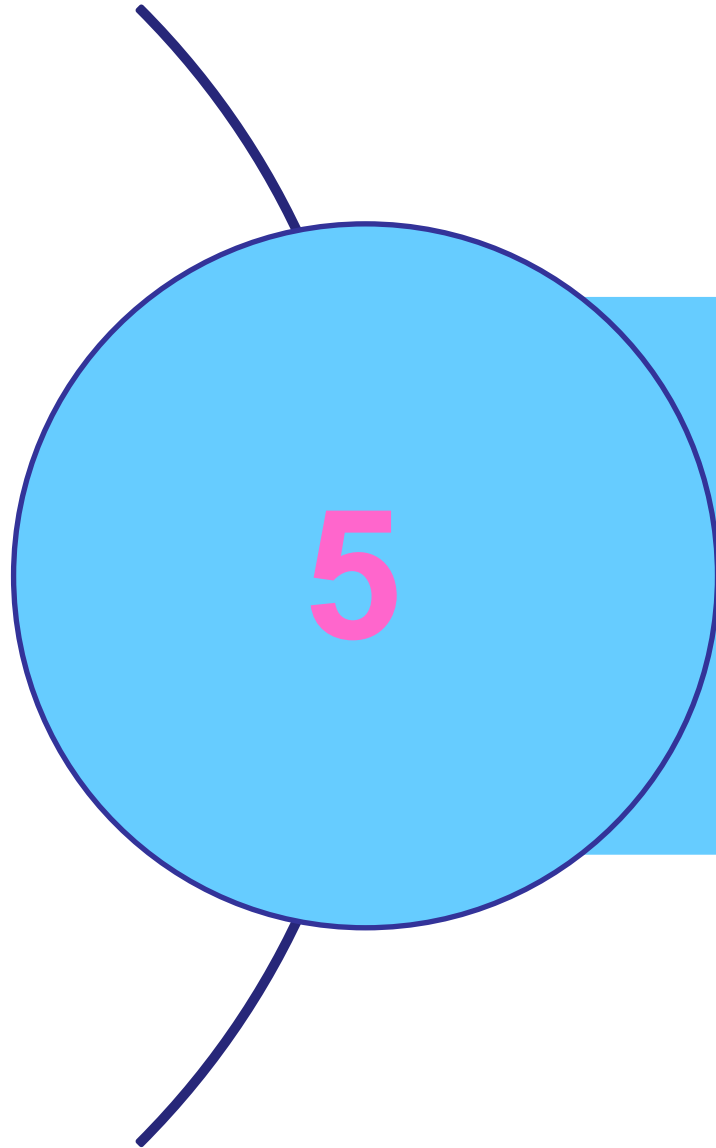
<input type="checkbox"/> Typ	Name	Titel	Year
	<a href="#">Approach for Working Group licenses</a>	General working documents	2013
	<a href="#">Checklist agreements Consortium</a>	General working documents	2014
	<a href="#">Checklist negotiation Consortium</a>	General working documents	2014
	<a href="#">Checklist_e-books_d</a>	General working documents	2014
	<a href="#">Checklist_e-books_f</a>	General working documents	2014
	<a href="#">Framework letter negotiations</a>	General working documents	2015

### Working Group Calendar

<input type="checkbox"/> Date	Title	Location
15/04/2015 13:30	<a href="#">Working Group session: National Licences</a>	ETH Zuerich, Main Building
21/04/2015 13:30	<a href="#">Meeting: De Gruyter (Martina Näkel)</a>	Consortium office, Weinbe
28/04/2015 12:00	<a href="#">Meeting: Wiley (R. Klimesch, Ben Townsend)</a>	ETH Zurich, main building,
Zurück		
Neues Ereignis hinzufügen		

### Working Group Participants

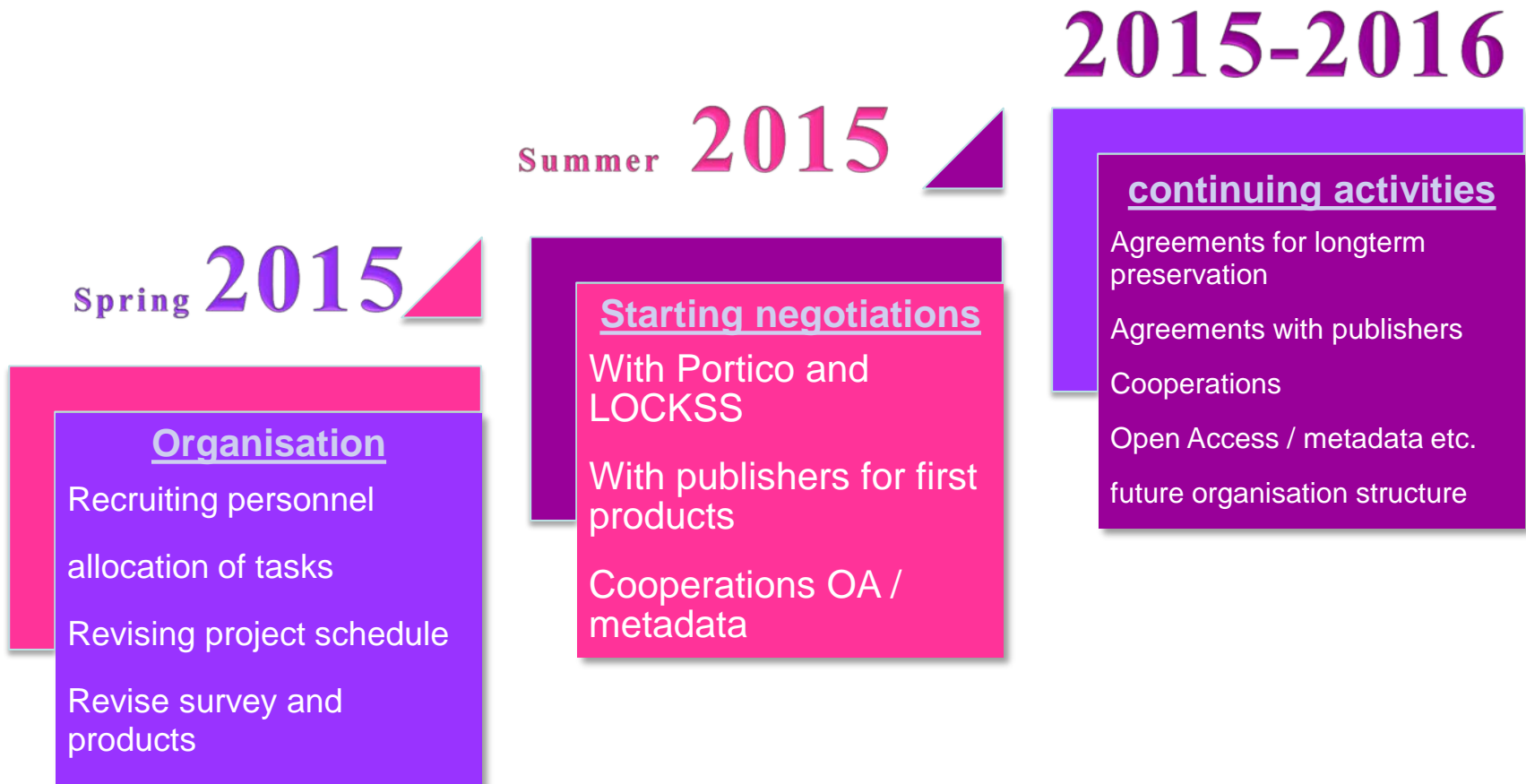
<input type="checkbox"/> Family Name	First Name	Institution	eMail Address
Armanini	Sofia	Universität Zürich (ZB)	<a href="mailto:sofia.armanini@zb">sofia.armanini@zb</a>
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Bosia	Caroline	EPF Lausanne	<a href="mailto:caroline.bosia@epf">caroline.bosia@epf</a>
Geiger	Simon	Universität Basel	<a href="mailto:Simon.Geiger@uni">Simon.Geiger@uni</a>
Landwehr	Susanna	Fachhochschulen	<a href="mailto:susanna.landwehr">susanna.landwehr</a>
Meyer	Anja	ETH Zürich	<a href="mailto:anja.meyer@librar">anja.meyer@librar</a>
Nari	Pedro	Université de Genève	<a href="mailto:Pedro.Nari@unige">Pedro.Nari@unige</a>
Nunnenmacher	Lothar	Lib4RI	<a href="mailto:lothar.nunnenmacl">lothar.nunnenmacl</a>
Saudou	Céline	Université de Fribourg	<a href="mailto:celine.saudou@fr.c">celine.saudou@fr.c</a>
Weigel	Ulrich	Universität St. Gallen	<a href="mailto:Ulrich.Weigel@unis">Ulrich.Weigel@unis</a>
Neues Element hinzufügen			



projects

# NATIONAL LICENCES: TIME LINE PROJECT

- ▶ Project funded by Swissuniversities = rectors' conference (Government)
- ▶ preparation period 2013 – 2014 / project 2015 to 2016
- ▶ Funding: \$10 million for backfiles and long-term preservation



# CONDITIONS TO OBEY

1

Longterm preservation to be solved for content

2

A Committee will be formed and decide upon negotiations

3

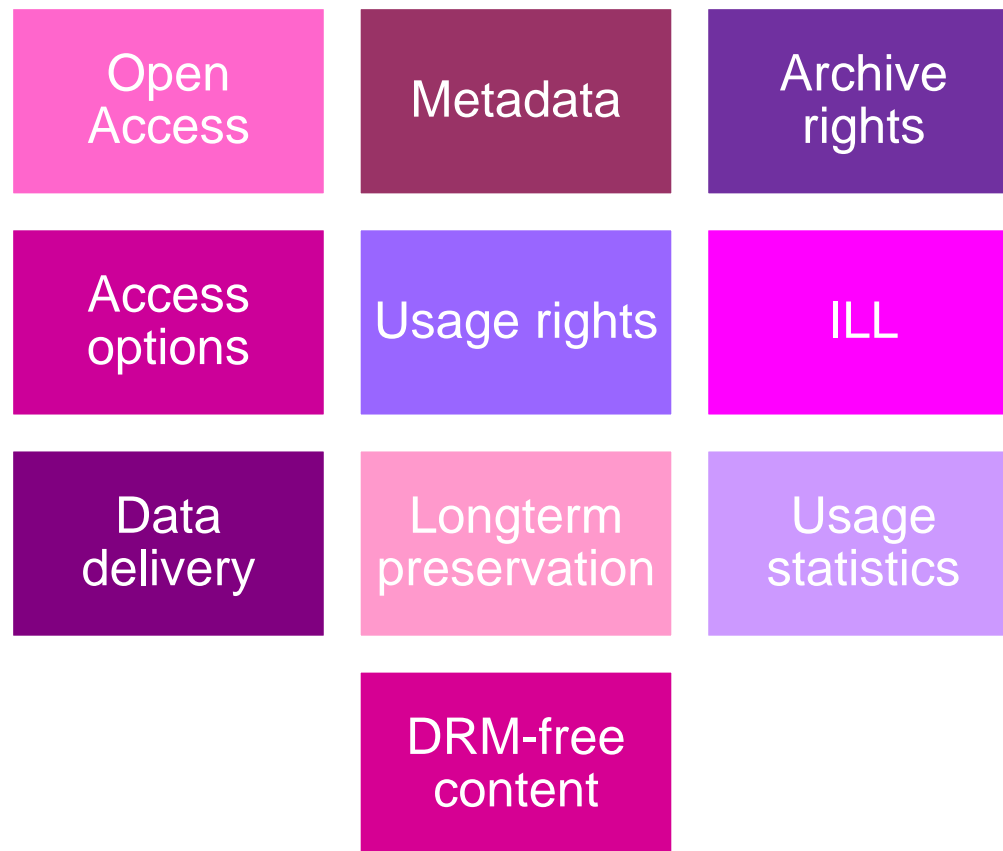
Negotiations for backfile archives will be connected to current content

4

Agreements shall respect OA-clauses, moving wall etc.

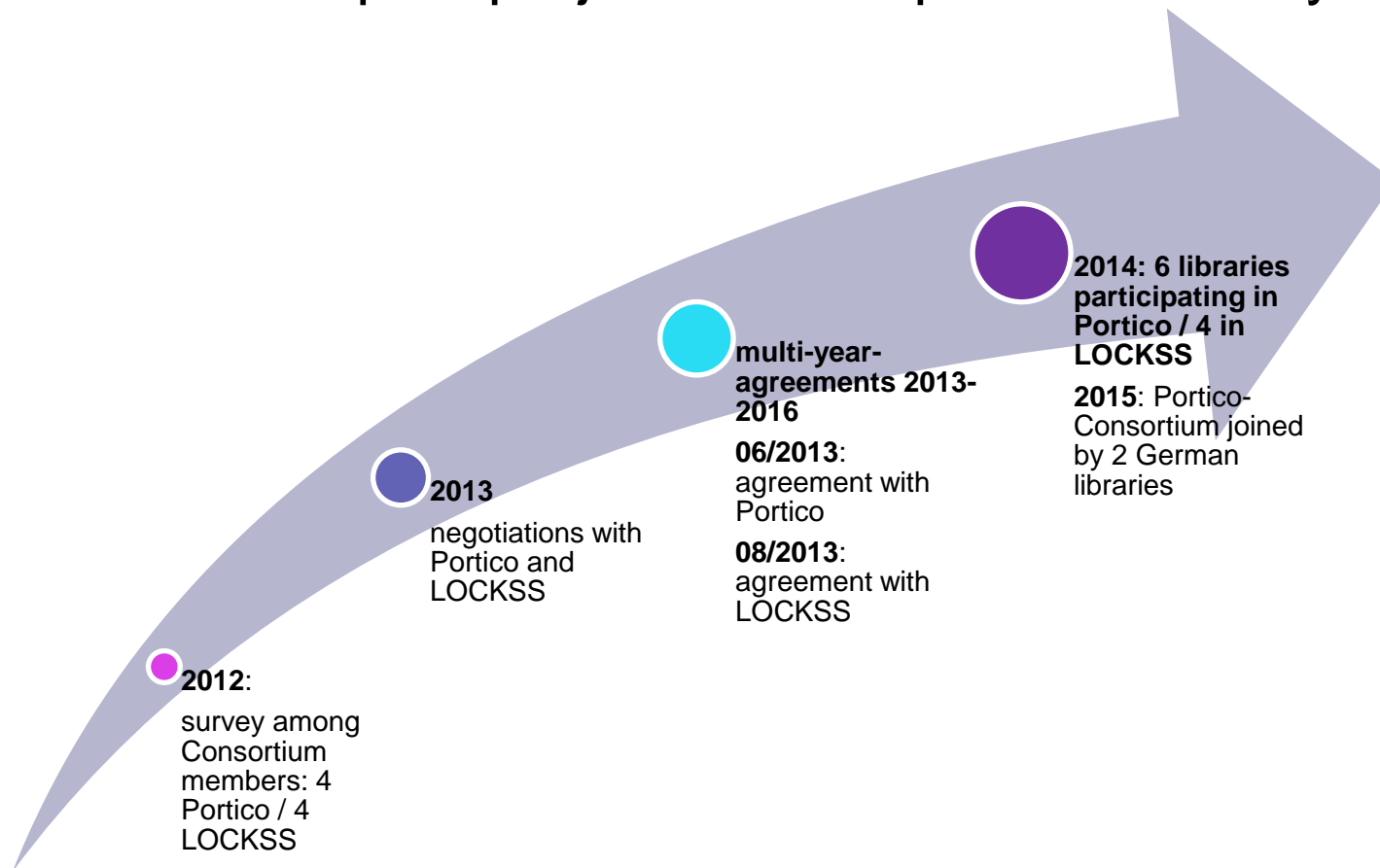
# MAJOR CRITERIA (DFG-BASED)

- Criteria based on DFG criteria = research funding organisation of Germany



# LONG-TERM PRESERVATION

- ▶ Approach regarding Portico and LOCKSS
- ▶ Existing consortia agreement since 2013
- ▶ Before 2011 pilot project for own preservation system



# COMPARISON: PORTICO VS. LOCKSS (A)



PORTICO

- **Holdings comparison** offered by Portico (between 51-58% of holdings in Swiss libraries preserved in Portico)
- Members can actively submit input as to which **publishers should be approached** by Portico
- Portico is responsible for the **archiving-process (migration)**
- **Price based on LME** (Library Materials Expenditure)
- → 6 CSAL-members
- **Agreement for National Licences** will be considered



- **Global or Private LOCKSS Network**
- Switzerland: Member of **Global LOCKSS Network (GLN)**
- **LOCKSS-Box** installed on local server (6 TB) → Know-How
- **Crawler** adds content → What is actually available, what is only planned so far?
- → 4 CSAL-members
- **Private LOCKSS Network (PLN)** being considered with National Licences

# COMPARISON: PORTICO VS. LOCKSS (B)



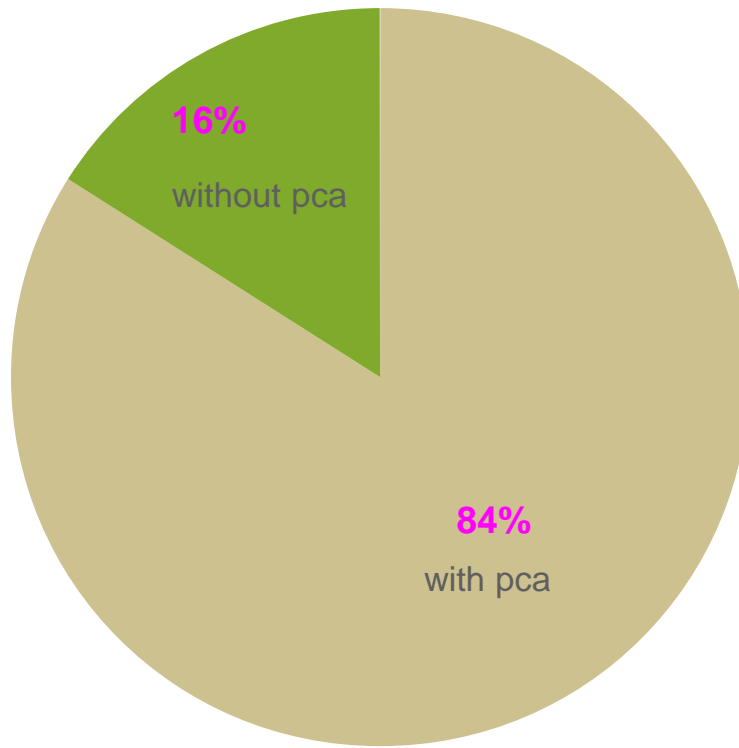
- **Negotiations** with Portico easy and quick
- **Model agreement** for participation
- **Fast** reaction
- **Hardly any expenditure** material- or personell-wise, however slightly more expensive than LOCKSS, but good consortia discounts
- → and at the end even cheaper than LOCKSS



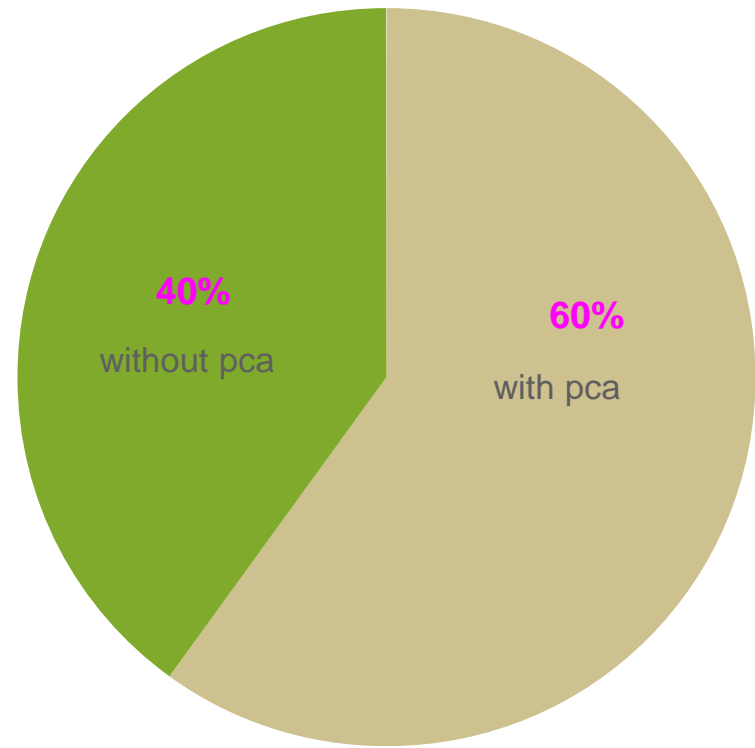
- **Negotiations** with LOCKSS slightly **slower**
- **No existing model contract** → **letter of intent**
- **Investment in manpower** (technician & librarian):
  - Installation of box and maintenance/service
  - Loading and updating licenced journals takes a lot of time



# CONTENT PRESERVED IN PORTICO WITH PCA RIGHTS



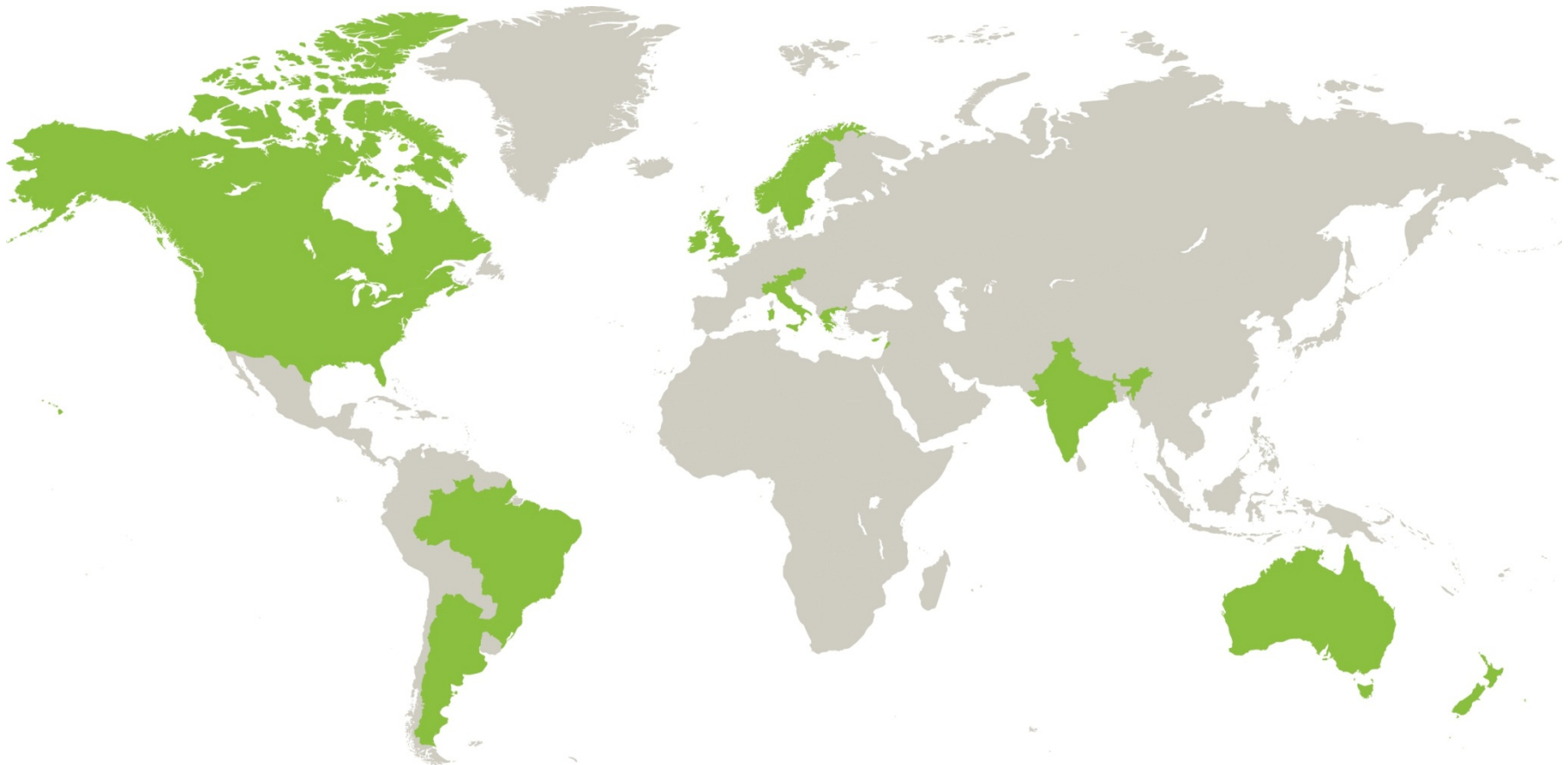
e-journals



e-books

# GLOBAL LIBRARY PARTICIPATION OF PORTICO

More than 900 libraries in 20 countries / more than 250 European institutions.



# GLOBAL LIBRARY PARTICIPATION OF PORTICO

## CONTENT COMMITTED TO THE ARCHIVE IN 2014



276,000+  
E-BOOKS



3,400+  
E-JOURNALS

55

NEW PUBLISHERS  
JOINED IN 2014

277

TOTAL PARTICIPATING  
PUBLISHERS

## PORTICO PARTICIPATION AS AT APRIL 2015

Total Participating Publishers, societies and associations	over 2,000
Participating Libraries	922
Total Committed E-Journal Titles	21,389
Total Committed E-Book Titles	501,471
Total Committed D-Collections	122

# EXPERIENCES MADE BY ETH-LIBRARY

## Why invest in digital preservation?

- **Content** is increasingly **digital**
- **Local hosting** is unrealistic for many libraries
- Fast **technical development**
- Libraries **can't depend on publishers** alone
- → Recognize the need!

## Steps taken to internally act on decision

- **Internal evaluation:** holdings comparison
- **Preliminary investigation** (participating publishers, conditions)
- **Groundwork by CSAL** (negotiations with Portico / LOCKSS, work out conditions in contract)

## Experiences with Portico / LOCKSS

- **No trigger events** for licenced content so far
- **Participation** in one of the following options as basic requirement for ETH-Library when negotiating new licences: Portico, LOCKSS, Local Hosting

# CONCLUSION AND OPEN QUESTIONS

**CSAL:  
Contracts  
with both  
Portico and  
LOCKSS**

for better  
(broader)  
coverage of  
content

**How to  
motivate  
libraries  
(CSAL-  
members)  
to join?**

→ long-term  
benefits!

**Data  
security: Is  
there a  
mirror  
server in  
Europe?**

**Will one  
option  
prevail  
over the  
other or will  
both be  
able to  
catch on in  
the future?**



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