Consortium of Swiss Academic Libraries

TIMES CHANGE
AND
WE CHANGE WITH THEM

The Consortium of Swiss Academic Libraries

ICoASL – 4th International Conference of Asian Special Libraries 2015
Pascalia Boutsiouci, Seoul, April 23 of 2015

AGENDA

1. Overview Switzerland and Higher Education
2. Overview Consortium of Swiss Academic Libraries
3. Our business – range of activity
4. Cooperation with our partner libraries
5. projects

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1 Overview Switzerland and Higher Education

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THE LANDSCAPE

Matterhorn, Zermatt (4,478 m/14,692 ft) / Image source: http://www.zermatt.ch/Media/Pressecorner/Fotodatenbank/Matterhorn/Sicht-aufs-Matterhorn-vom-Gornergrat

- **Switzerland lies in the heart of Europe**
- **8.2 million people**
- **26 cantons**
- **Four official languages**
  - German (66%)
  - French (23%)
  - Italian (9%)
  - Rheto-Romanic (1%)

Image source: http://en.wikipedia.org/wiki/Switzerland#/media/File:Europe-Switzerland.svg

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SWITZERLAND = CONFOEDERATIO HELVETICA = CH

- Federal parliamentary republic consisting of 26 cantons wth Bern as the seat of the federal authorities

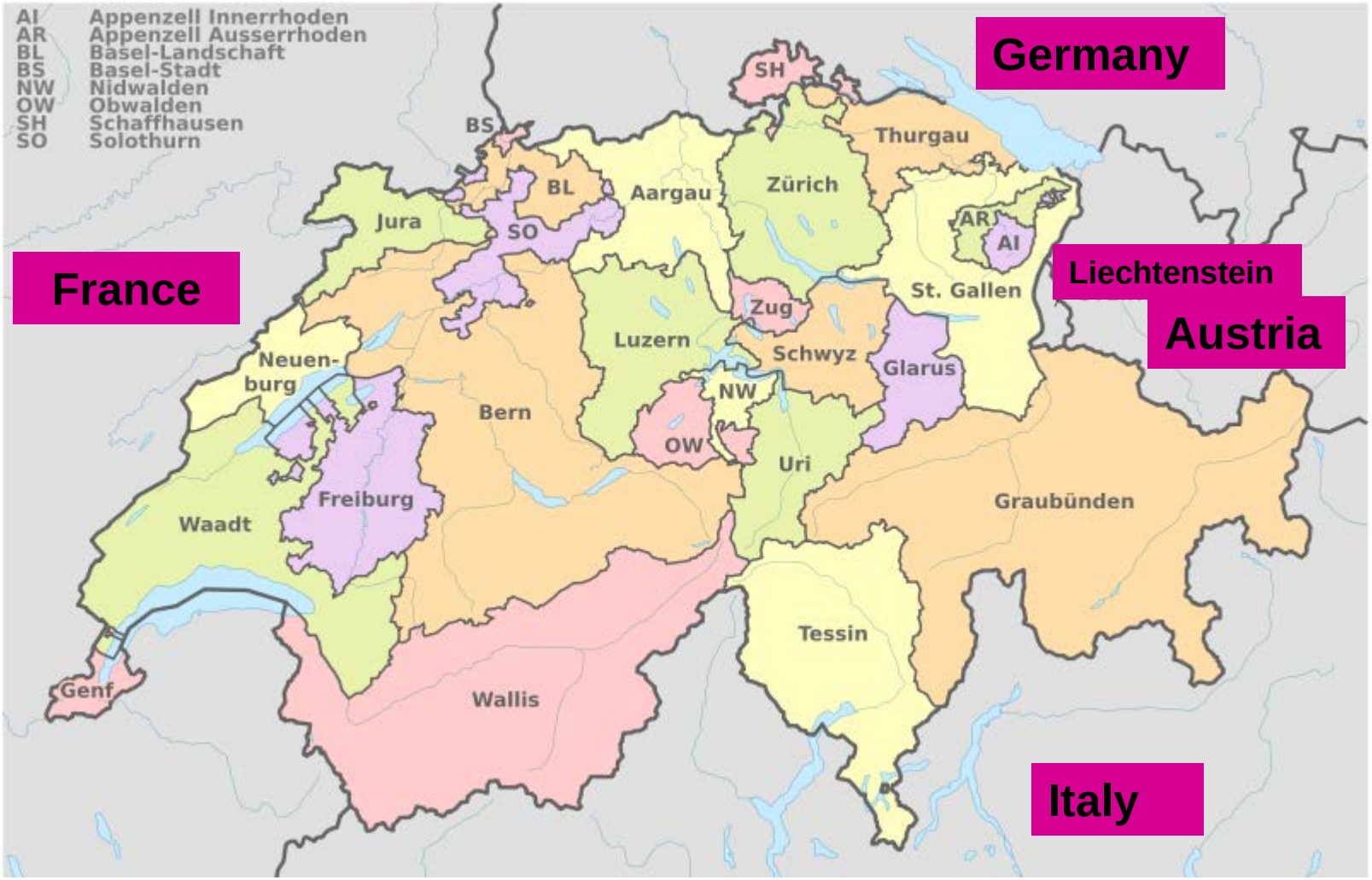

Image source:http://de.wikipedia.org/wiki/Datei:Switzerland,_administrative_divisions_-_de_-_colored.svg

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HIGHER EDUCATION IN SWITZERLAND

Official Higher Education Institutions

- 10 Cantonal Universities
  - German- and French-speaking
  - one Italian-speaking
- Two federal Institutes of Technology
  - ETH Zürich (ETHZ) - Swiss Federal Institute of Technology
  - Ecole Polytechnique Fédérale de Lausanne (EPFL) - Swiss Federal Institute of Technology Lausanne
- 7 Universities of Applied Sciences
- Universities of Teacher Education

Image source: http://www.crus.ch/homenavigation/home.html

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Overview CSAL – Consortium of Swiss Academic Libraries

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HISTORY OF THE CONSORTIUM

- **2000 to 2005 national project**
  - Start-up financing of Swiss Confederation ($11 million)
  - 50% share of member libraries
- **Since 2006**
  - 100% financed by the members
    - Central office: 4 FTE
    - Acquisition of licenses: 2014 about $ 30 million
- **Members 2015**
  - 64 libraries
    - All Universities and Universities of Applied Sciences
    - Libraries from non for profit institutions

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MEMBERS OF THE CONSORTIUM

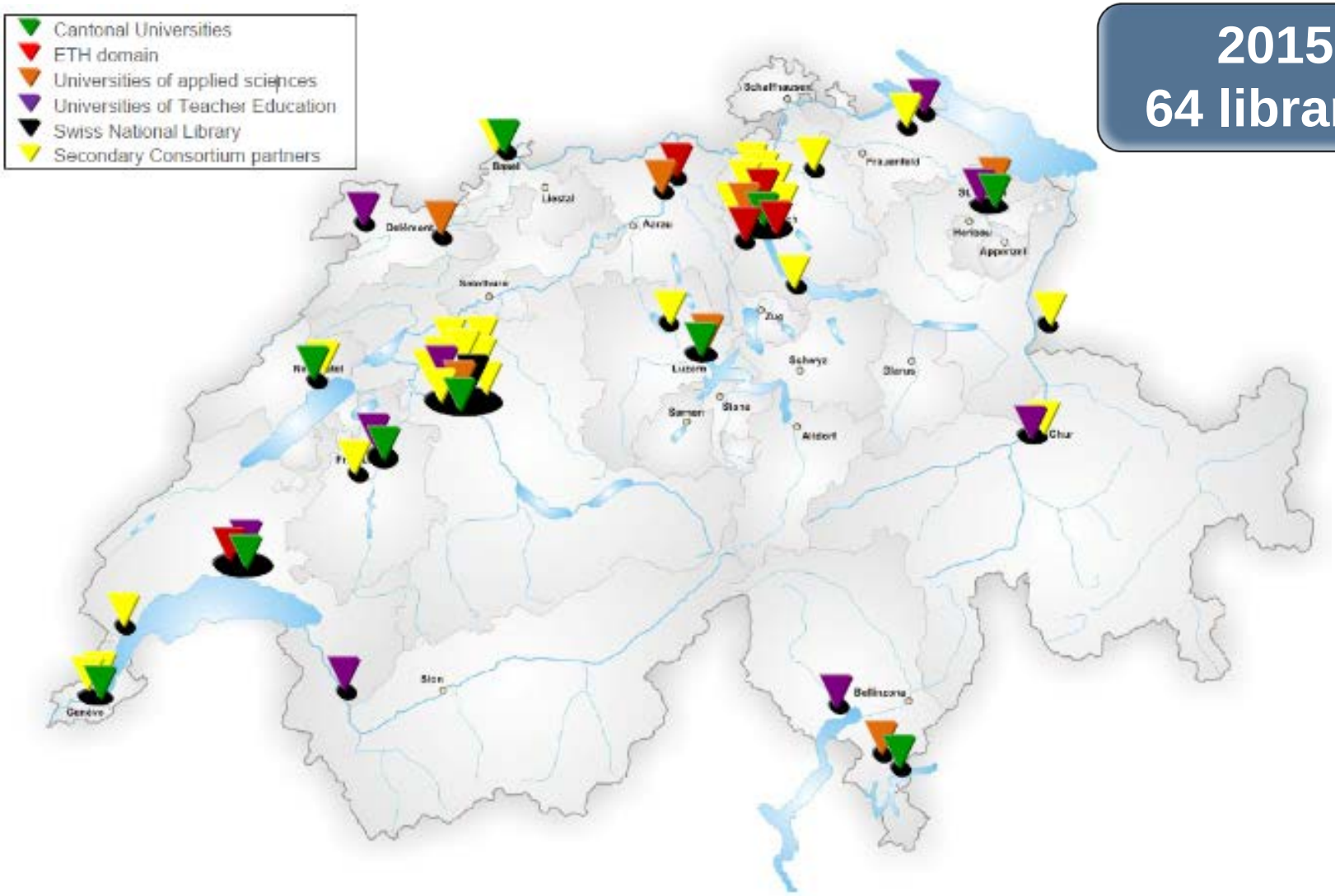

Image source: http://lib.consortium.ch/html_wrapper.php?src=lib_map&dir=libraries&activeElement=5&lang=2

PRIMARY CONSORTIUM PARTNER LIBRARIES (A)

- **10 Cantonal Universities**
  - Universität Basel
  - Universität Bern
  - Université de Fribourg
  - Université de Genève
  - Université de Lausanne
  - Università della Svizzera Italiana
  - Universität Luzern
  - Université de Neuchâtel
  - Universität St. Gallen
  - Universität Zürich

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PRIMARY CONSORTIUM PARTNER LIBRARIES (B)

- **Domain of the Federal Institutes of Technology**
  - EPF Lausanne
  - ETH Zürich
  - Four subordinate research facilities (Lib4RI)
    - Paul Scherrer Institute PSI
    - Swiss Federal Institute for Forest, Snow and Landscape Research WSL
    - Swiss Institute for Materials Science and Technology EMPA
    - Swiss Federal Institute of Aquatic Research and Technology EAWAG

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PRIMARY CONSORTIUM PARTNER LIBRARIES (C)

- **Swiss National Libary**
- **Seven Universities of Applied Sciences**
  - Berner Fachhochschule
  - Fachhochschule Nordwestschweiz
  - Fachhochschule Ostschweiz
  - Fachhochschule Zentralschweiz
  - Haute Ecole Spécialisée de Suisse Occidentale
  - Scuola Universitaria Professionale della Svizzera Italiana
  - Zürcher Fachhochschule

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PRIMARY CONSORTIUM PARTNER LIBRARIES (D)

- **Eight Universities of Teacher Education**
  - HEP BEJUNE (Berne, Jura, Neuchâtel)
  - HEP Fribourg
  - HEP Valais
  - HEP Vaud
  - PH Bern
  - PH des Kantons St. Gallen
  - PH Graubünden
  - PH Thurgau

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OTHER CONSORTIUM PARTNER LIBRARIES (A)

Other Institutions

- Agroscope: Agricultural Research Station
- Federal Facilities
  - Federal Office of Public Health (FOPH)
  - Swiss Federal Office of Meteorology and Climatology (MeteoSwiss)
  - Swiss National Museum
  - Swiss National Science Foundation
  - State Secretariat for Economic Affairs (SECO)
  - Federal Social Insurance Office
  - Library am Guisanplatz (BiG)
  - Swissmedic (Swiss Agency for Therapeutic Products)
- Health Education Centres
  - Bildungszentrum für Gesundheit Kanton Thurgau (BfG)
  - Bildungszentrum Gesundheit und Soziales (BGS) Chur
  - Bildungszentrum Gesundheit Basel Stadt (BGSBS)
  - Medi; Zentrum für medizinische Bildung Bern
  - Berner Bildungszentrum Pflege (BZ Pflege)
  - Zentrum für Ausbildung im Gesundheitswesen Kanton Zürich (ZAG)

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OTHER CONSORTIUM PARTNER LIBRARIES (B)

- Centredoc (CSEM)
- CERN Library
- International University in Geneva
- Kantonsschule Zug
- Medicines for Malaria Venture (MMV)
- Pädagogisches Zentrum PZ.BS
- Research Institute of Organic Agriculture (FiBL)
- Stiftung Kaleidos Fachhochschule
- Swiss Federal Institute for Vocational Education and Training (SFIVET/EHB)
- Swiss Institute for Art Research (SIK-ISEA)
- Swiss National Bank
- Swiss Ornithological Institute
- University of Liechtenstein

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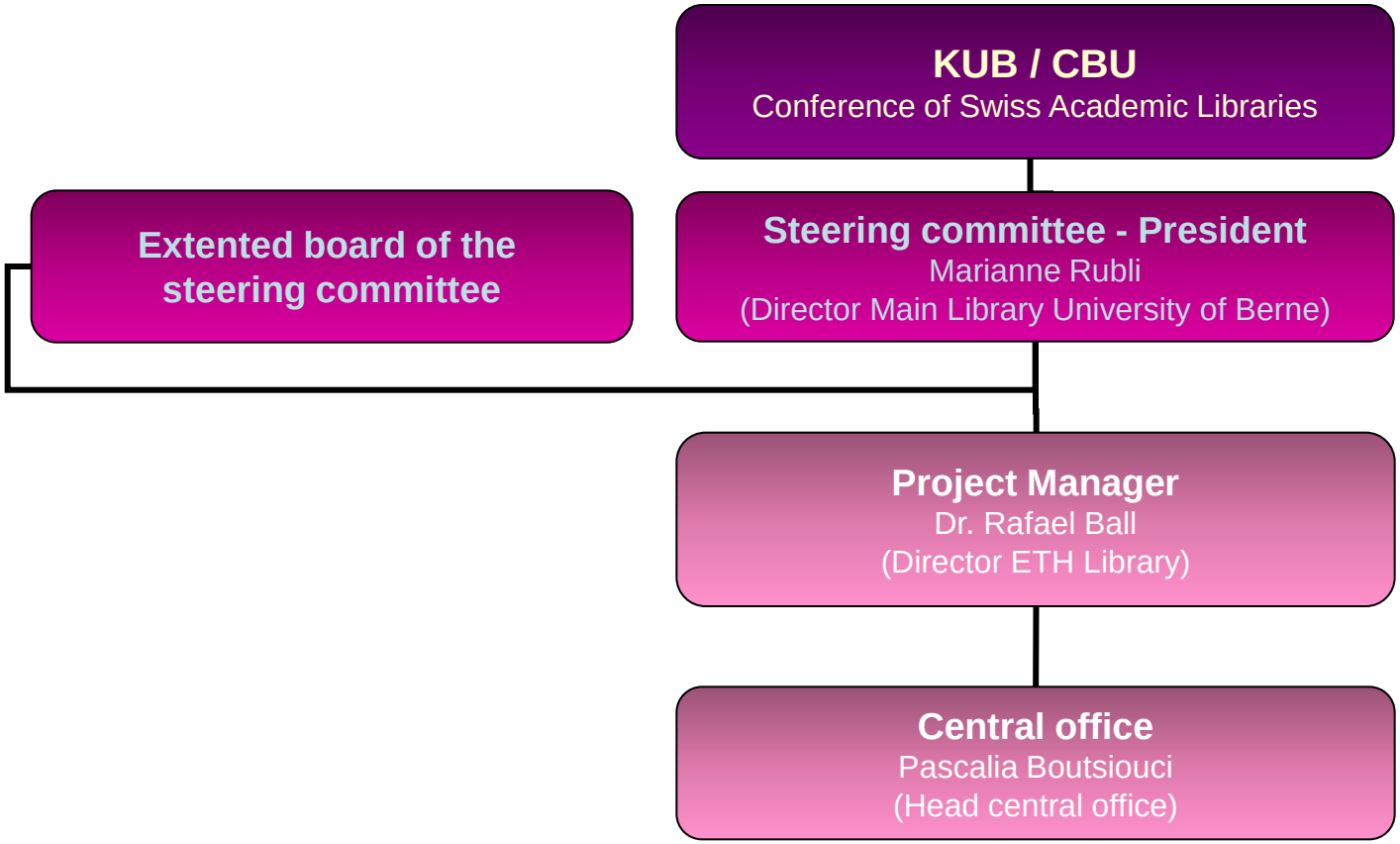
ORGANISATIONAL STRUCTURE

- **The central office is located at ETH Library in Zurich**



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LOCATION: WEINBERGSTRASSE 74, ZURICH

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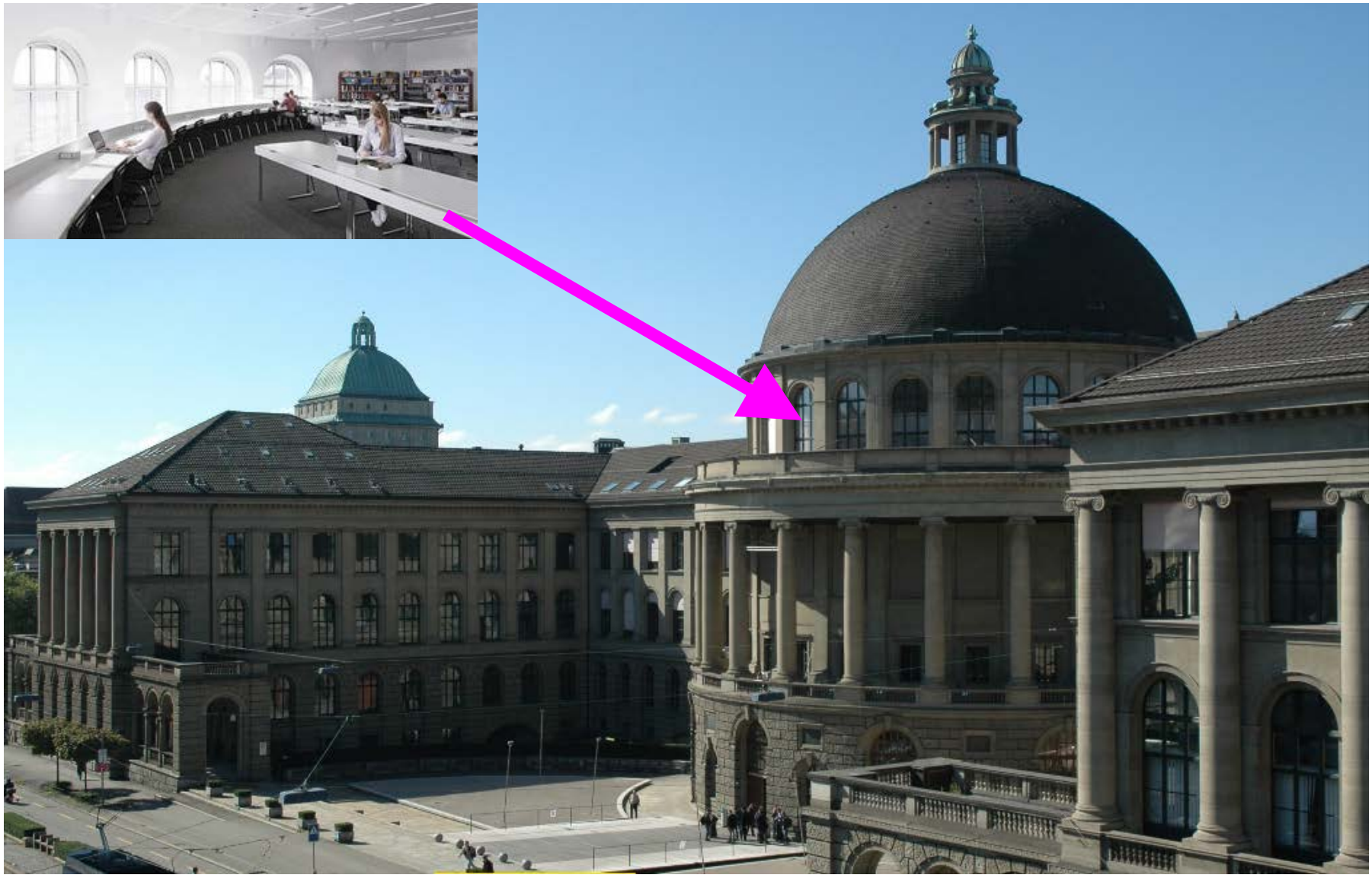
ETH ZURICH - FOUNDED IN 1854



3 Our business

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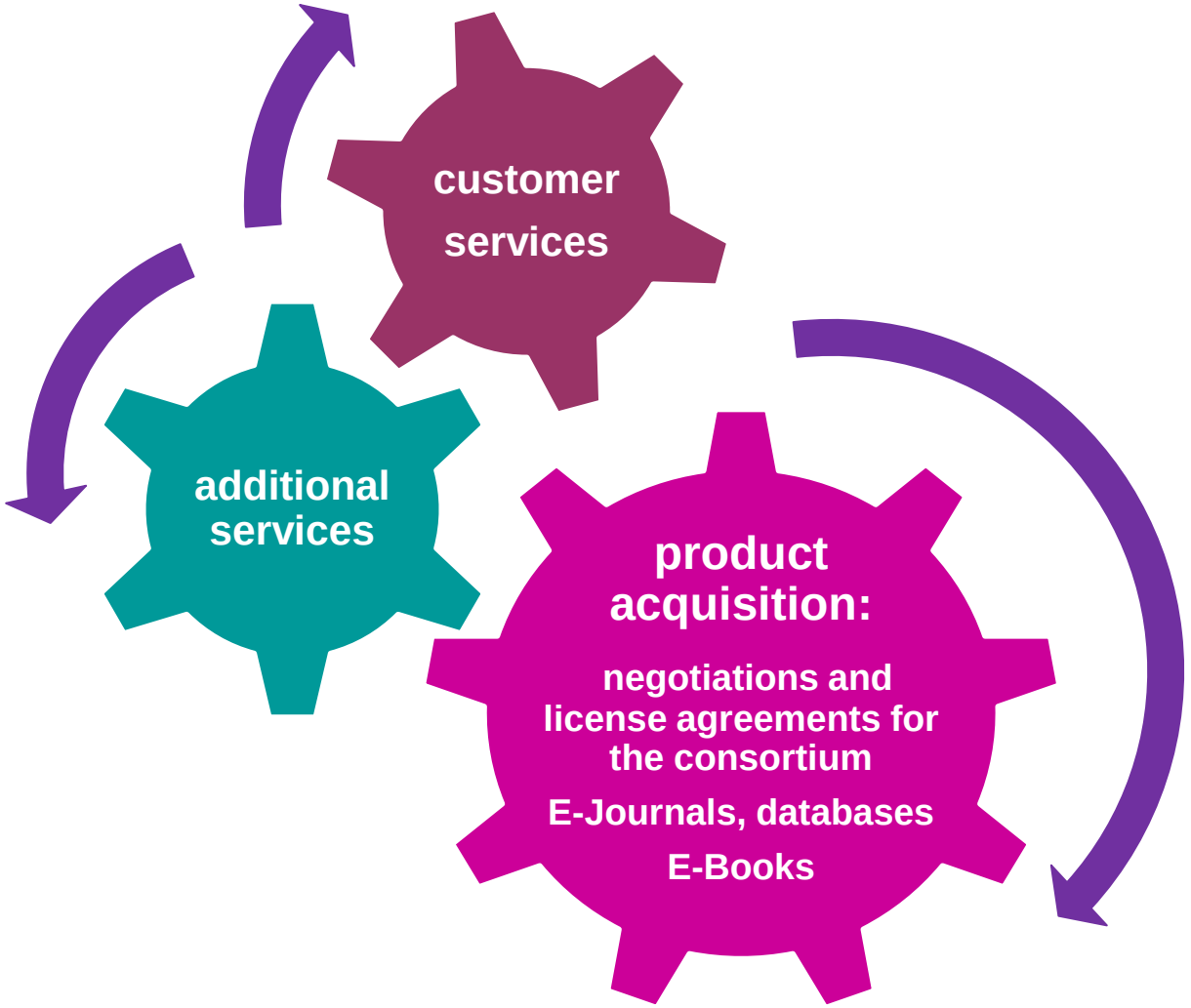
RANGE OF ACTIVITY



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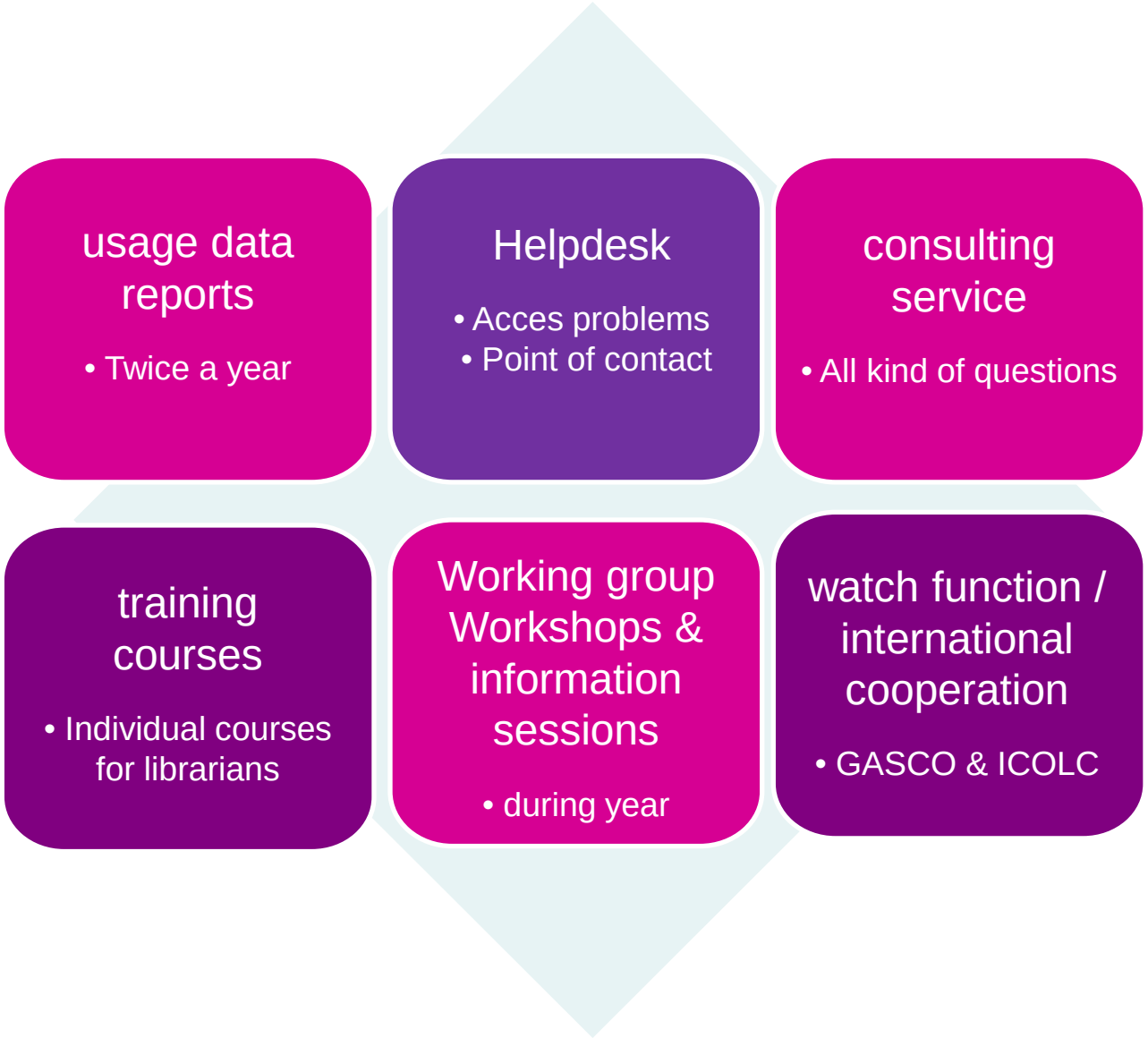
FURTHER SERVICES



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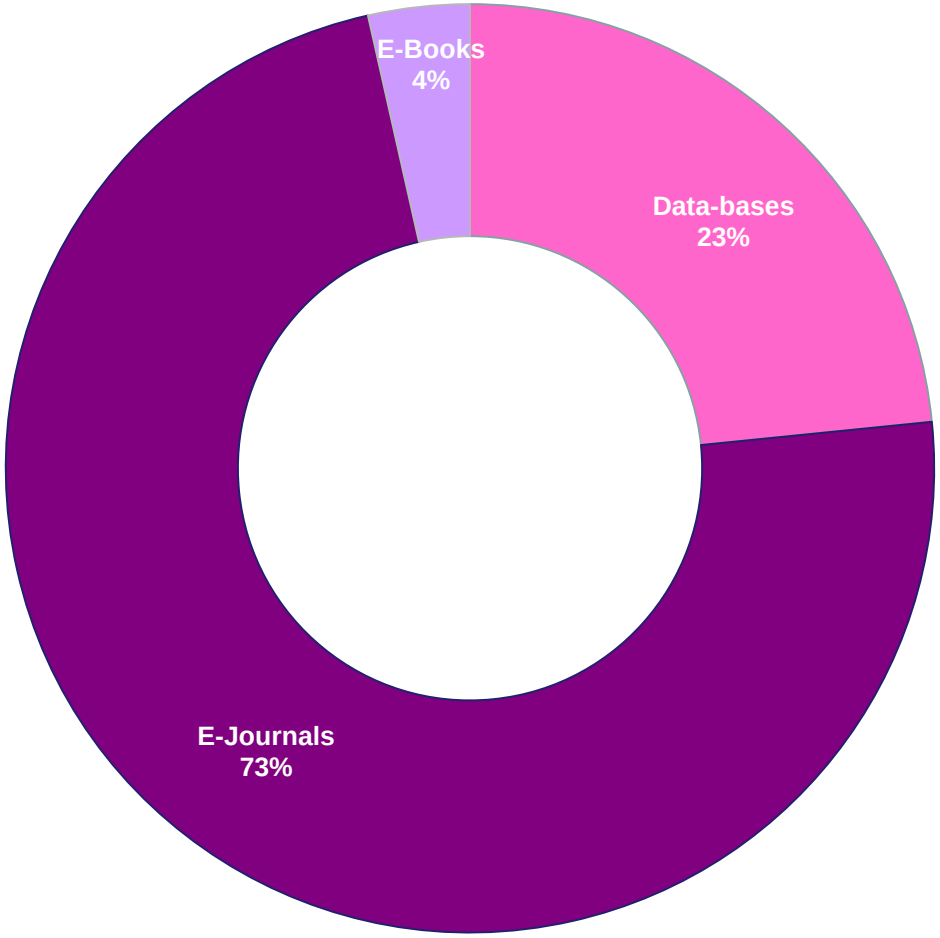
EXPENDITURE LICENSES 2014



- **Total $30 million**
  - 21,2 = E-Journals
  - 6.8 = Databases
  - 1.02 = E-Books
- **Overall about 140 products licenced with 60 publishers**

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Cooperation with partner libraries

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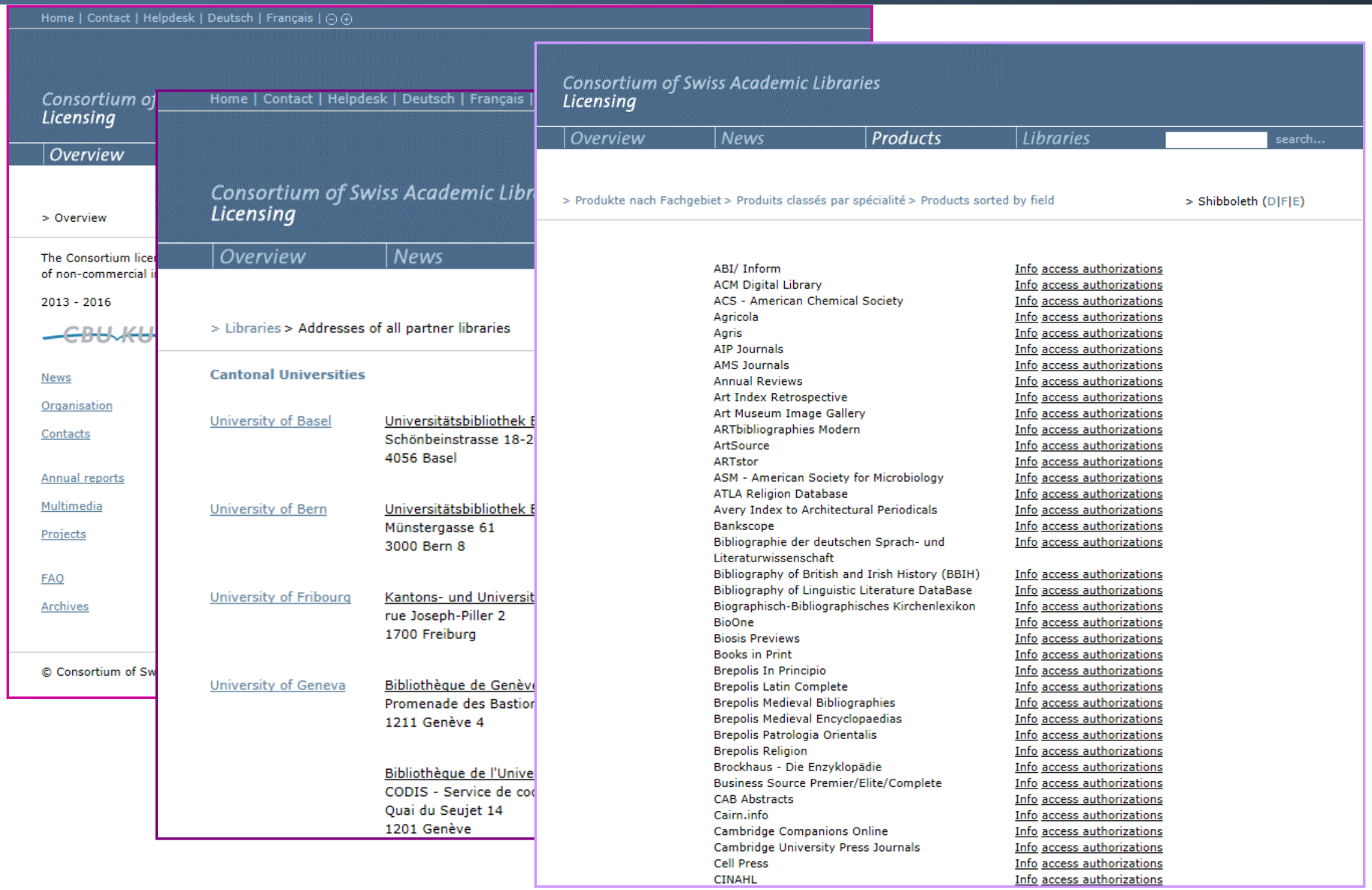
WEBSITE: HTTP://LIB.CONSORTIUM.CH



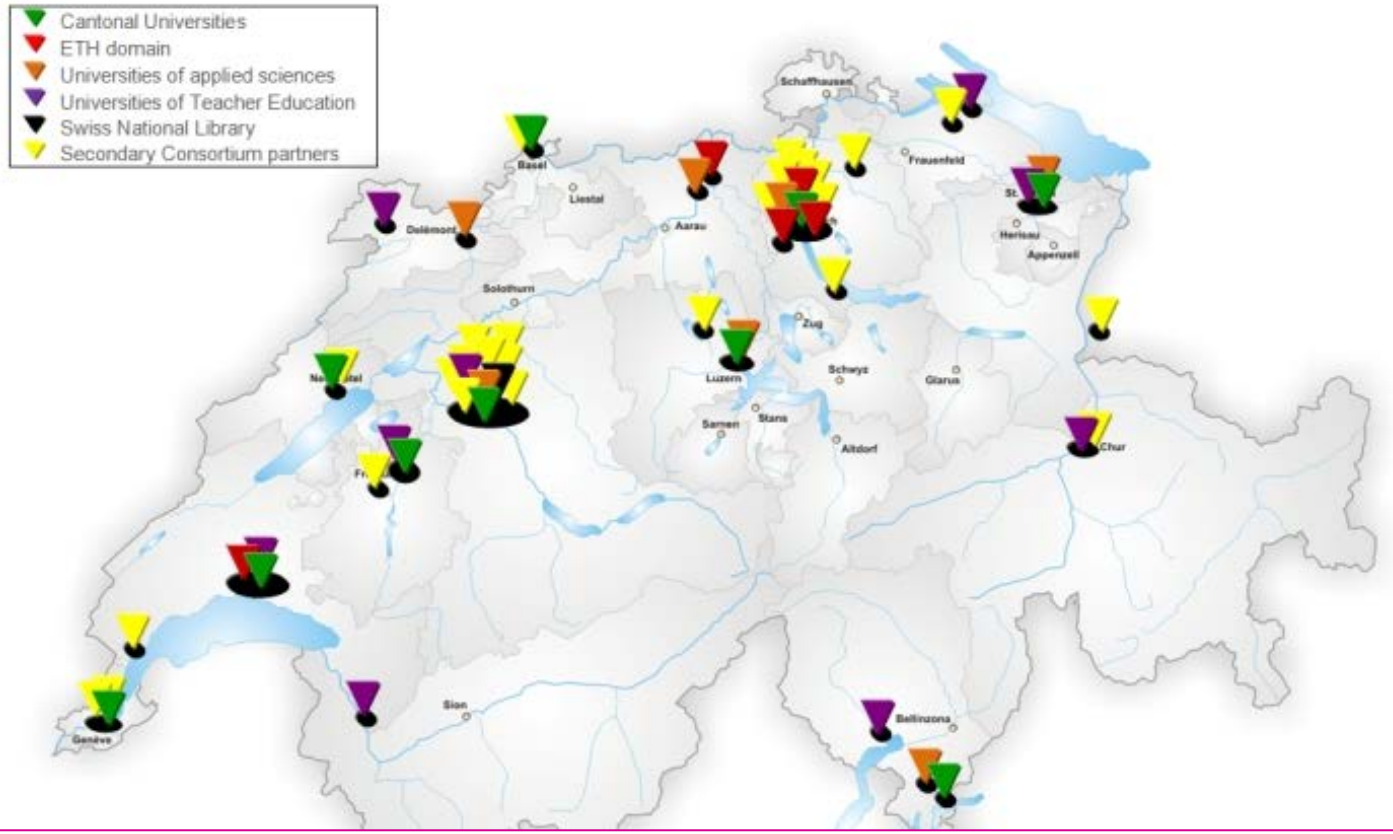
Konsortium | Intern | e-lib.ch

Status: Eingecheckt und für autorisierte Benutzer sichtbar.

- Administration
- SharePoint Admin
- SP Lists
- SP Libraries
- Product Survey
- Products
- Offers
- Contracts
- Contract terms
- Title lists
- Product Archive
- Usage Statistics
- Usage Stats
- Usage Stats Archive
- Organization
- Info Docs
- Working Group
- Management
- Events

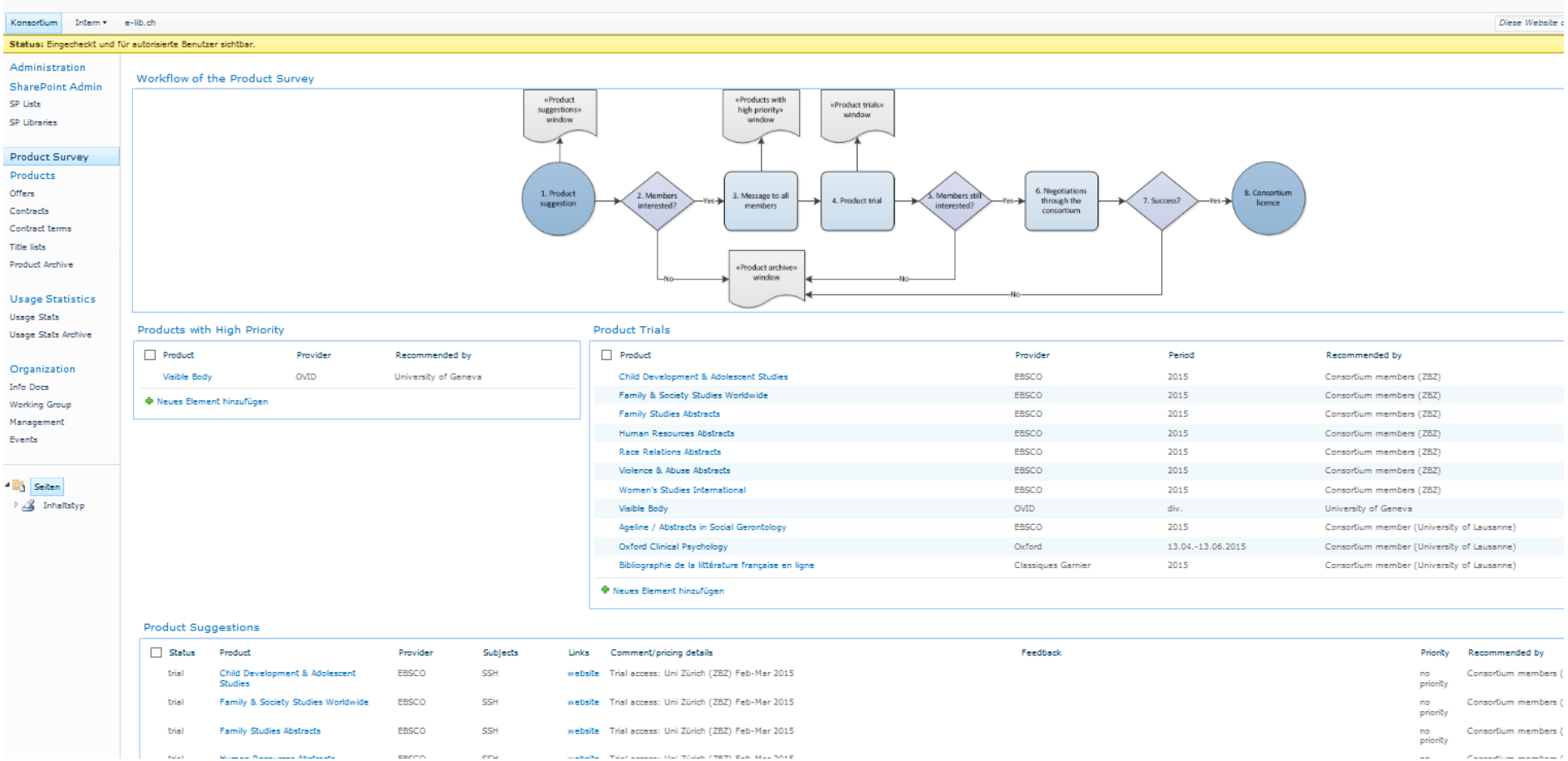
Welcome to the Consortium Platform!

Do you miss anything on our website? We welcome any feedback you may have and/or suggestions for improvement. Contact us and we'll do our best to satisfy your request.



https://intranet.consortium.ethz.ch/Seiten/Default.aspx

NEW PRODUCT SELECTION



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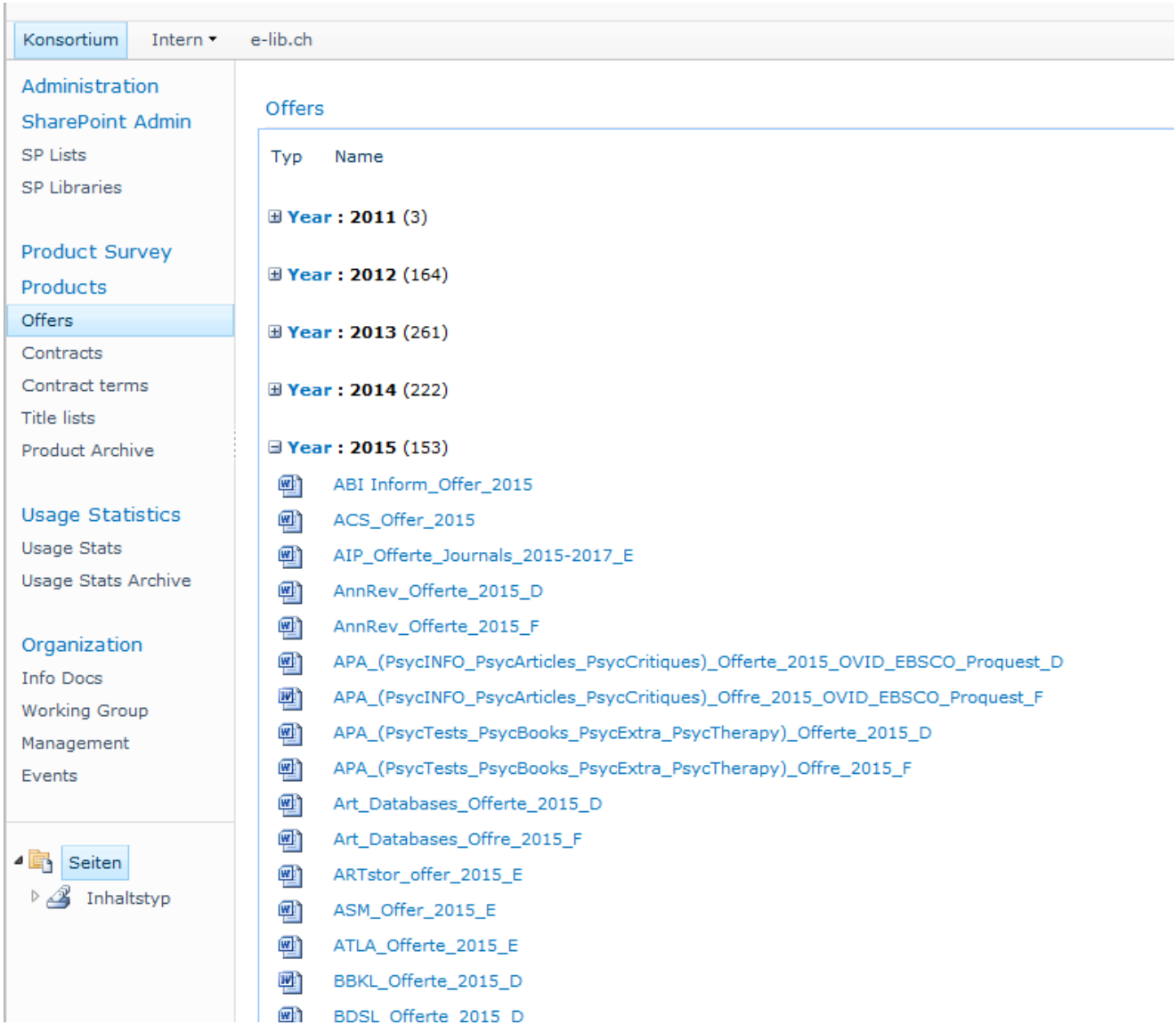
OFFERS



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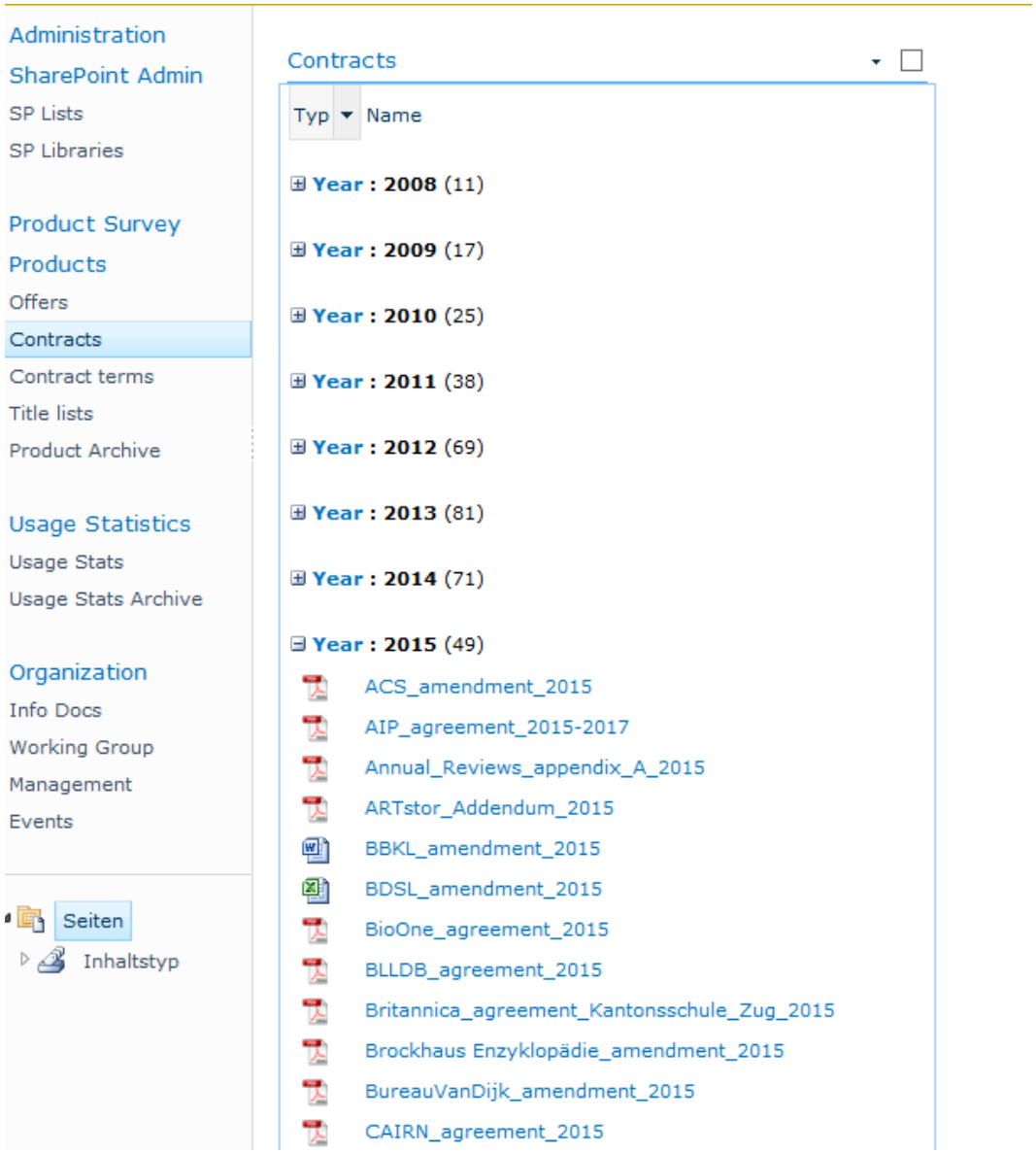
CONTRACTS



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PRODUCTS OVERVIEW

Documents

Typ	Name
Year : (1)	
Year : 2009 (1)	
Year : 2010 (2)	
Year : 2011 (2)	
Year : 2012 (5)	
Year : 2013 (4)	
Year : Archive (1)	

Dokument hinzufügen

Status

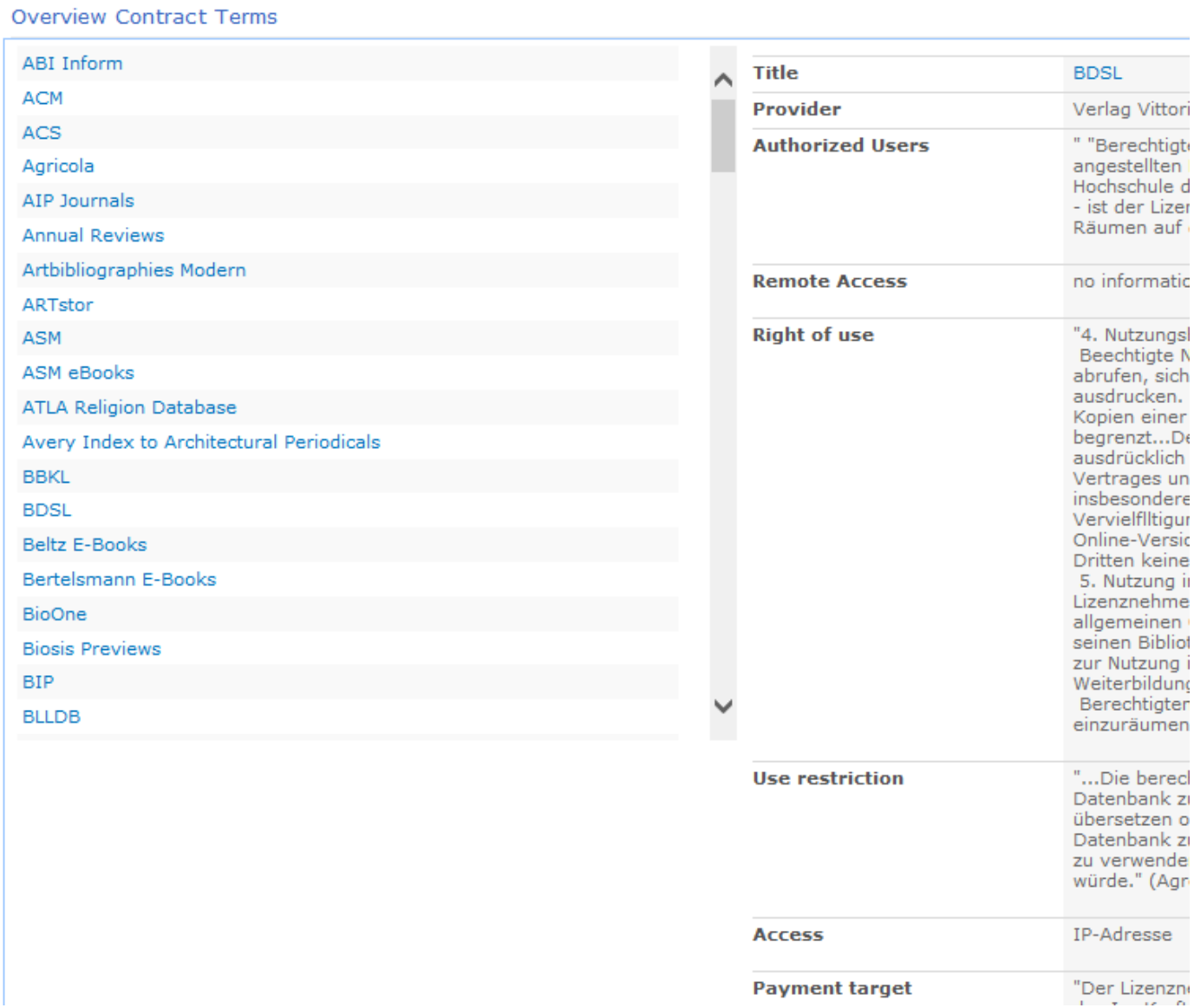
Product	Provider	Contract period	Status	Responsible Person
ACM	ACM	01.06.2013-31.05.2016	renewal finalized: invoices sent	Dimitrijewitsch Darja

Neues Element hinzufügen

Contract terms - selection (please click here for the complete overview)

Provider	Authorized Users	Right of use	Use restriction	Archival Rights	Price Cap	Deep Discount	Cancell
ACM	"The following categories of users of the ACM Digital Library (DL) are recognized as Authorized Users: persons affiliated with the Subscribers as students, faculty, registered users or employees, authorized persons physically present in the	"ACM grants to the Subscriber the non-exclusive rights to search, browse, view, and download the content in the DL. All downloading and printing by Authorized Users will be for the Subscriber's use only, unless approved by ACM in writing. Remote access to the DL by members of the general public is not permitted. Authorized Users may download, print, and copy items from the DL for their use in connection with classroom instruction and related educational purposes, but may not	"Remote access to the DL by members of the general public is not permitted. Authorized Users may download, print, and copy items from the DL for their use in connection with classroom instruction and related educational purposes, but may not redistribute or make available access to the DL for any commercial purposes." (Quelle: Vertrag 12/13, Abschnitt 2) "The Subscriber and individual users affiliated with the Subscriber may not republish individual articles contained within the DL, or post them on other servers , or redistribute them to lists, without first receiving explicit	"The Licensor will ship one print archival copy of the 2012-2013 ACM Publications to the Consortium of Swiss Academic Libraries at the following address: ETH-Bibliothek, Zeitschriften, Ramistrasse 101, Zurich CH-8092, Switzerland." (Quelle: Vertrag 12/13, Abschnitt 12); "Post-Cancellation Perpetual Access. Upon termination of this Agreement, and upon written request from the Authorised Institution, the Publisher will	no information/clause in the agreement	no information/clause in the agreement	no infor in the a

CONTRACT TERMS



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USAGE STATISTICS (A)

Usage Stats

Typ	Name	Product	Provider	Year	Finalized	Comment
	ACM_JR1_2011	ACM	ACM			
	CurrentUpdates_UsageStats_2014a			2014		
	CurrentUpdates_UsageStats_2014b			2014		
	CurrentUpdates_UsageStats_2015a			2015		
	NavigationStatistik_D			2014		
	NavigationStatistik_F			2014		
	stats_ACM_all_JR1	ACM	ACM	2012		
	stats_ACS_all_JR1	ACS	ACS	2012		
	stats_ARTstor_all_DB1	ARTstor	ARTstor	2012		
	stats_ASM_all_JR1	ASM	ASM	2012		
	stats_BBKL_all_DB	BBKL	HEBIS Konsortium	2012		
	stats_BioOne_all_JR1	BioOne	BioOne	2012		
	stats_BLLDB_all_DB1	BLLDB	Semantics	2012		
	stats_Brepols_all_DB1	Brepols	Brepolis	2012		
	stats_Brockhaus_Wissenmedia_all	Brockhaus Enzyklopädie	Wissenmedia	2013		
	stats_BrockhausDuden_all_DB	Brockhaus Duden Neue Medien	Brockhaus Duden Neue Medien	2012		
	stats_BvD_all	BvD Datenbanken	Bureau van Dijk	2013		
	stats_CAIRN_all_JR1	CAIRN	CAIRN	2012		

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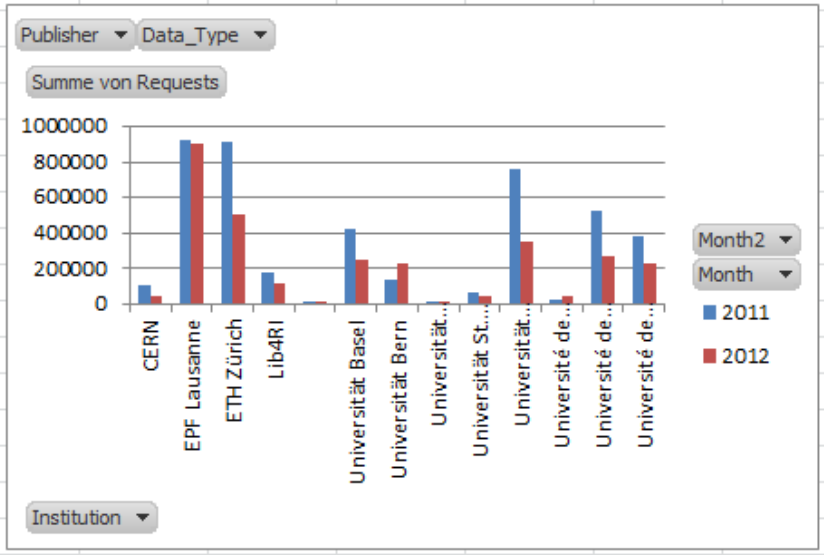
USAGE STATISTICS (B)

Summe von Requests	Spaltenbeschriftungen		
	2011	2012	Gesamtergebnis
Zeilenbeschriftungen			
CERN	104720	45342	150062
EPF Lausanne	920629	902223	1822852
ETH Zürich	910986	504047	1415033
Lib4RI	180514	115011	295525
Università della Svizzera italian	14910	7612	22522
Universität Basel	423404	245509	668913
Universität Bern	133111	227552	360663
Universität Luzern	1772	1232	3004
Universität St. Gallen	64764	41207	105971
Universität Zürich	757714	355343	1113057
Université de Fribourg	25588	47689	73277
Université de Genève	521435	265559	786994
Université de Lausanne	387359	227893	615252
Gesamtergebnis	**4446906**	**2986219**	**7433125**



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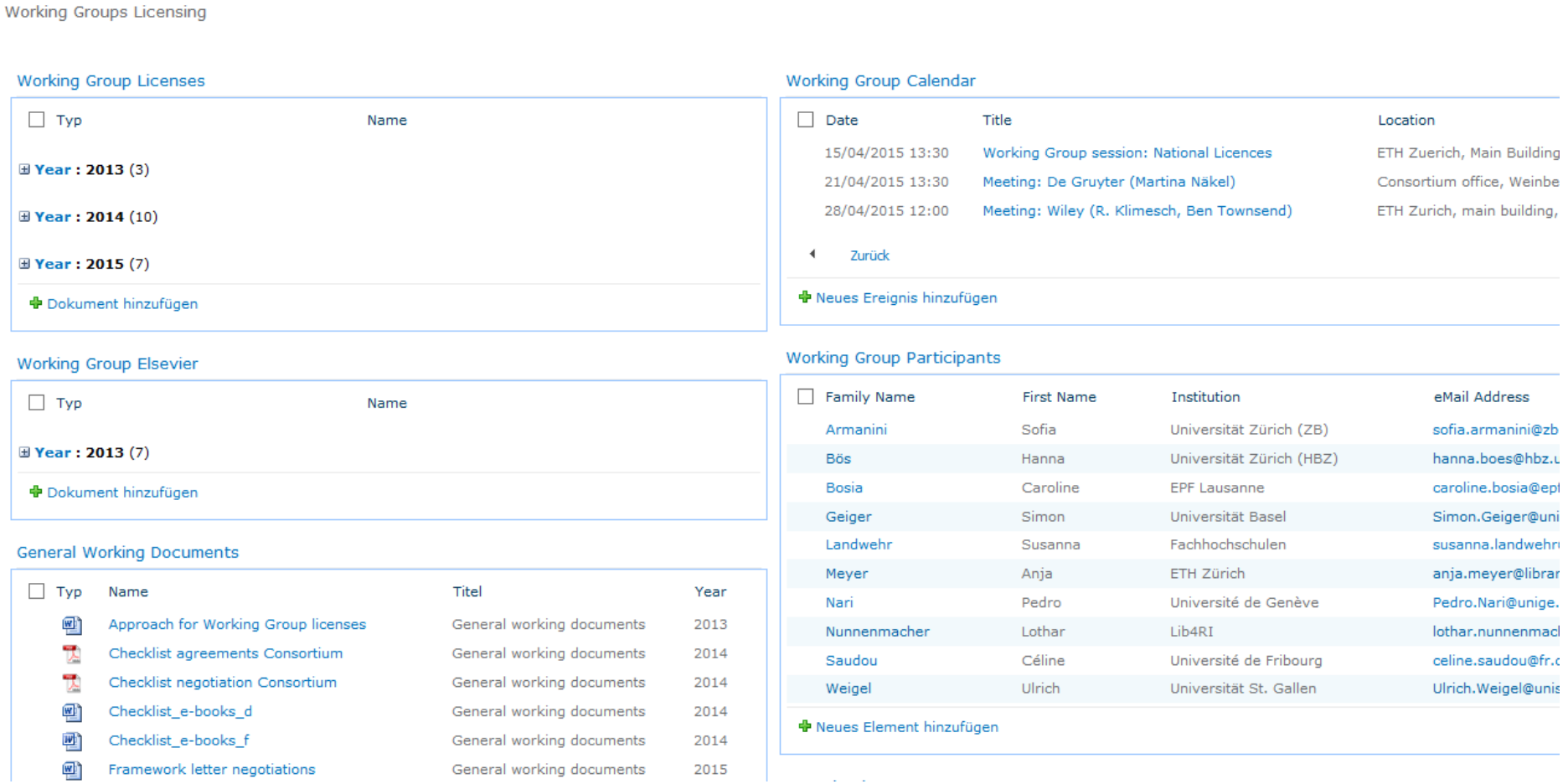
WORKING GROUP LICENSING



Working Groups Licensing

Working Group Licenses

Typ	Name
Year : 2013 (3)	
Year : 2014 (10)	
Year : 2015 (7)	

Dokument hinzufügen

Working Group Elsevier

Typ	Name
Year : 2013 (7)	

Dokument hinzufügen

General Working Documents

Typ	Name	Titel	Year
	Approach for Working Group licenses	General working documents	2013
	Checklist agreements Consortium	General working documents	2014
	Checklist negotiation Consortium	General working documents	2014
	Checklist_e-books_d	General working documents	2014
	Checklist_e-books_f	General working documents	2014
	Framework letter negotiations	General working documents	2015

Working Group Calendar

Date	Title	Location
15/04/2015 13:30	Working Group session: National Licences	ETH Zuerich, Main Building
21/04/2015 13:30	Meeting: De Gruyter (Martina Näkel)	Consortium office, Weinbe
28/04/2015 12:00	Meeting: Wiley (R. Klimesch, Ben Townsend)	ETH Zurich, main building,

Zurück

Neues Ereignis hinzufügen

Working Group Participants

Family Name	First Name	Institution	eMail Address
Armanini	Sofia	Universität Zürich (ZB)	sofia.armanini@zb
Bös	Hanna	Universität Zürich (HBZ)	hanna.boes@hbz.u
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Geiger	Simon	Universität Basel	Simon.Geiger@uni
Landwehr	Susanna	Fachhochschulen	susanna.landwehr
Meyer	Anja	ETH Zürich	anja.meyer@librar
Nari	Pedro	Université de Genève	Pedro.Nari@unige.
Nunnenmacher	Lothar	Lib4RI	lothar.nunnenmacl
Saudou	Céline	Université de Fribourg	celine.saudou@fr.c
Weigel	Ulrich	Universität St. Gallen	Ulrich.Weigel@unis

Neues Element hinzufügen

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5 projects

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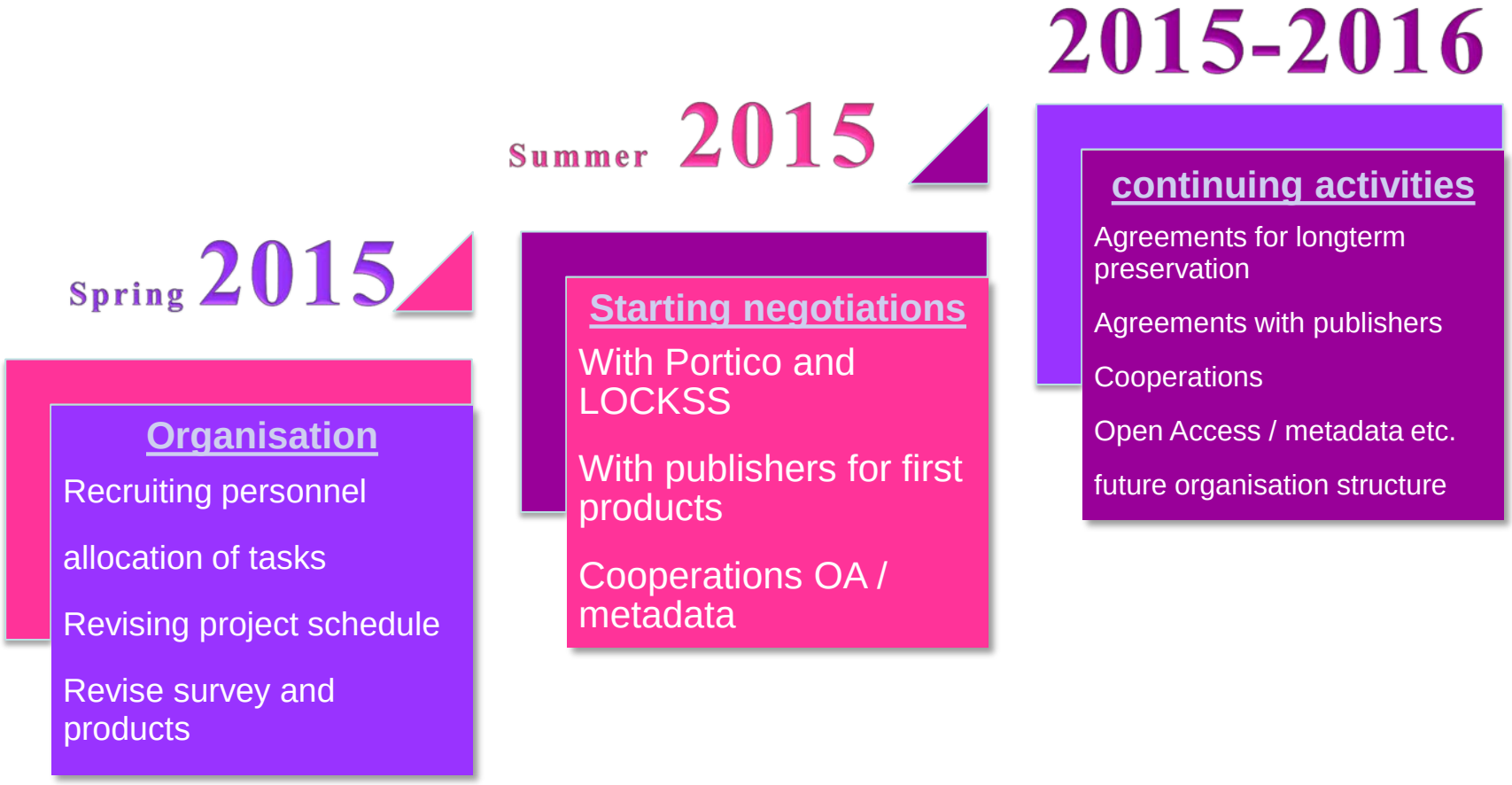
NATIONAL LICENCES: TIME LINE PROJECT

- Project funded by Swissuniversities = rectors‘ conference (Government)
- preparation period 2013 – 2014 / project 2015 to 2016
- Funding: $10 million for backfiles and long-term preservation



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CONDITIONS TO OBEY

1. Longterm preservation to be solved for content
2. A Committee will be formed and decide upon negotiations
3. Negotiations for backfile archives will be connected to current content
4. Agreements shall respect OA-clauses, moving wall etc.

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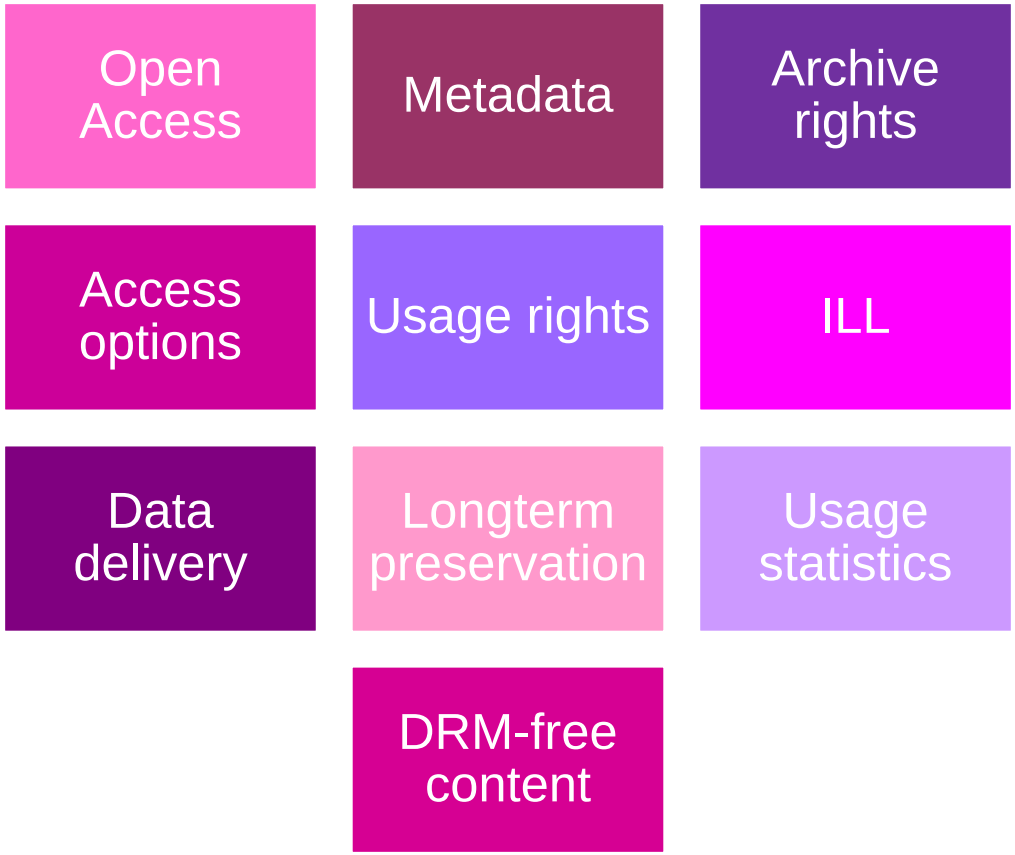
MAJOR CRITERIA (DFG-BASED)

- Criteria based on DFG criteria = research funding organisation of Germany



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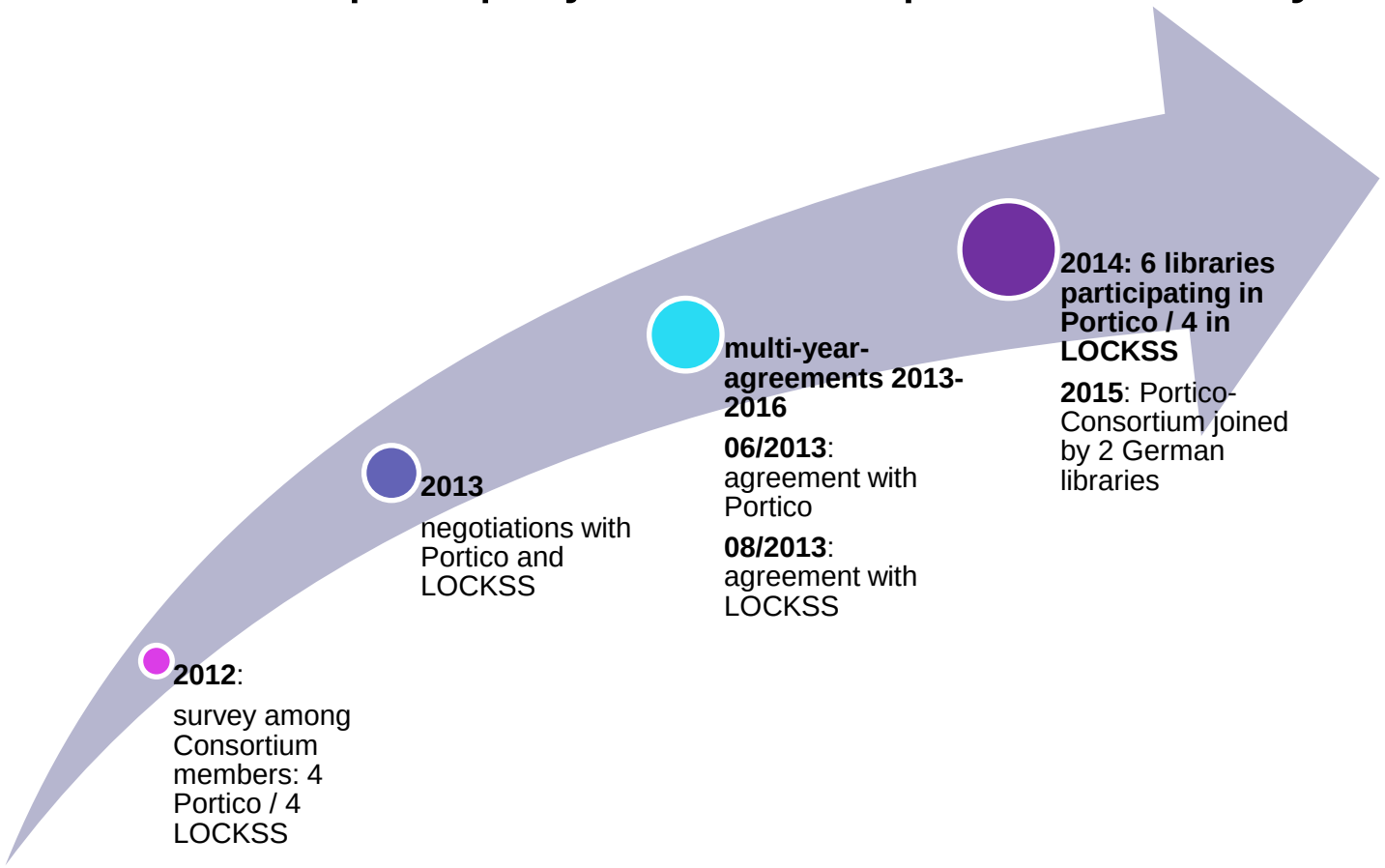
LONG-TERM PRESERVATION

- Approach regarding Portico and LOCKSS
- Existing consortia agreement since 2013
- Before 2011 pilot project for own preservation system



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COMPARISON: PORTICO VS. LOCKSS (A)

- **Holdings comparison** offered by Portico (between 51-58% of holdings in Swiss libraries preserved in Portico)
- Members can actively submit input as to which **publishers should be approached** by Portico
- Portico is responsible for the **archiving-process (migration)**
- **Price based on LME** (Library Materials Expenditure)
- → 6 CSAL-members
- **Agreement for National Licences** will be considered

- **Global** or **Private** LOCKSS Network
- Switzerland: Member of **Global LOCKSS Network** (GLN)
- **LOCKSS-Box** installed on local server (6 TB) → Know-How
- **Crawler** adds content → What is actually available, what is only planned so far?
- → 4 CSAL-members
- **Private LOCKSS Network** (PLN) being considered with National Licences

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COMPARISON: PORTICO VS. LOCKSS (B)

PORTICO

- **Negotiations** with Portico easy and quick
- **Model agreement** for participation
- **Fast** reaction
- **Hardly any expenditure** material- or personell-wise, however slightly more expensive than LOCKSS, but good consortia discounts
- → and at the end even cheaper than LOCKSS

LOCKSS

- **Negotiations** with LOCKSS slighthly **slower**
- **No existing model contract → letter of intent**
- **Investment in manpower** (technician & librarian):
  - Installation of box and maintenance/service
  - Loading and updating licenced journals takes a lot of time

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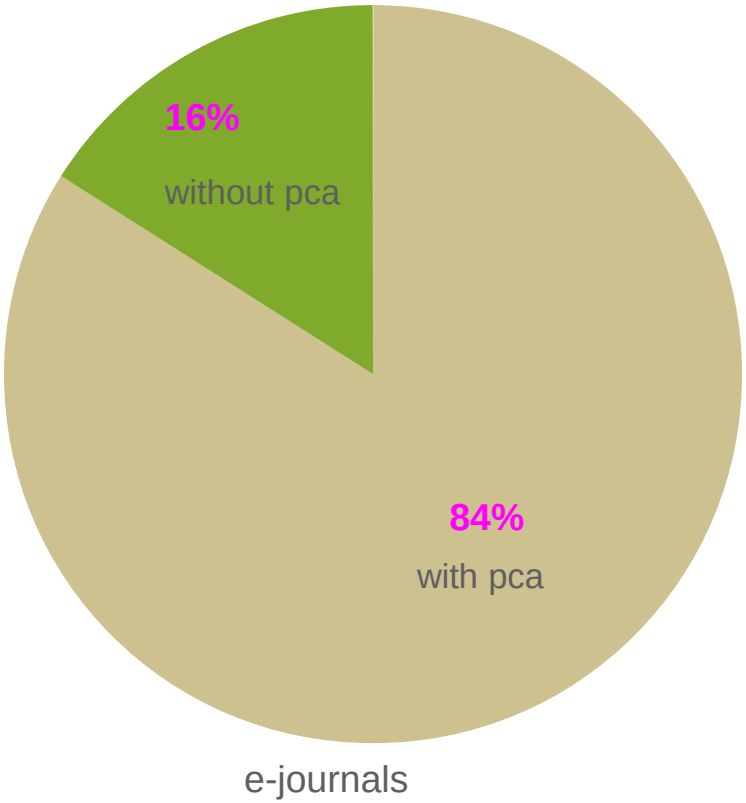
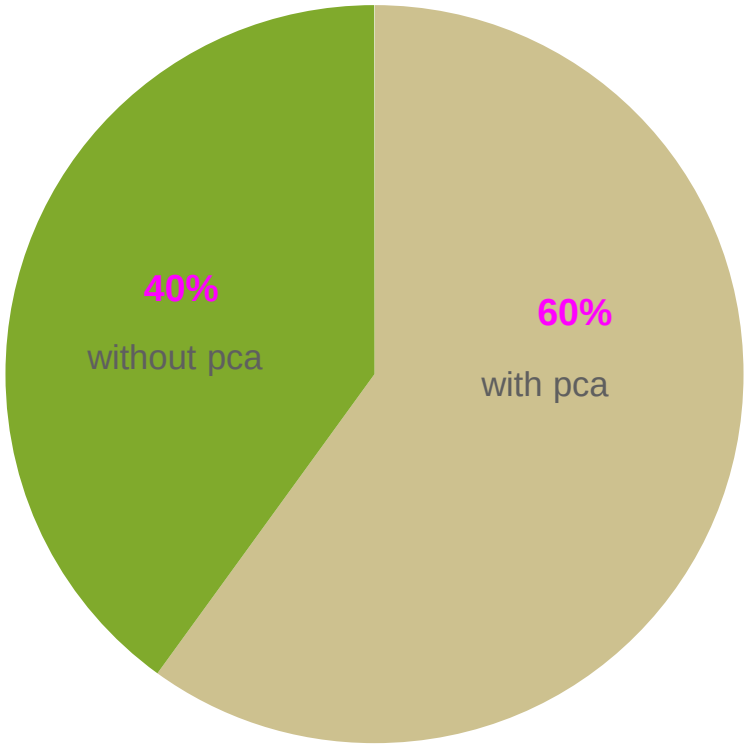
CONTENT PRESERVED IN PORTICO WITH PCA RIGHTS



e-journals



e-books

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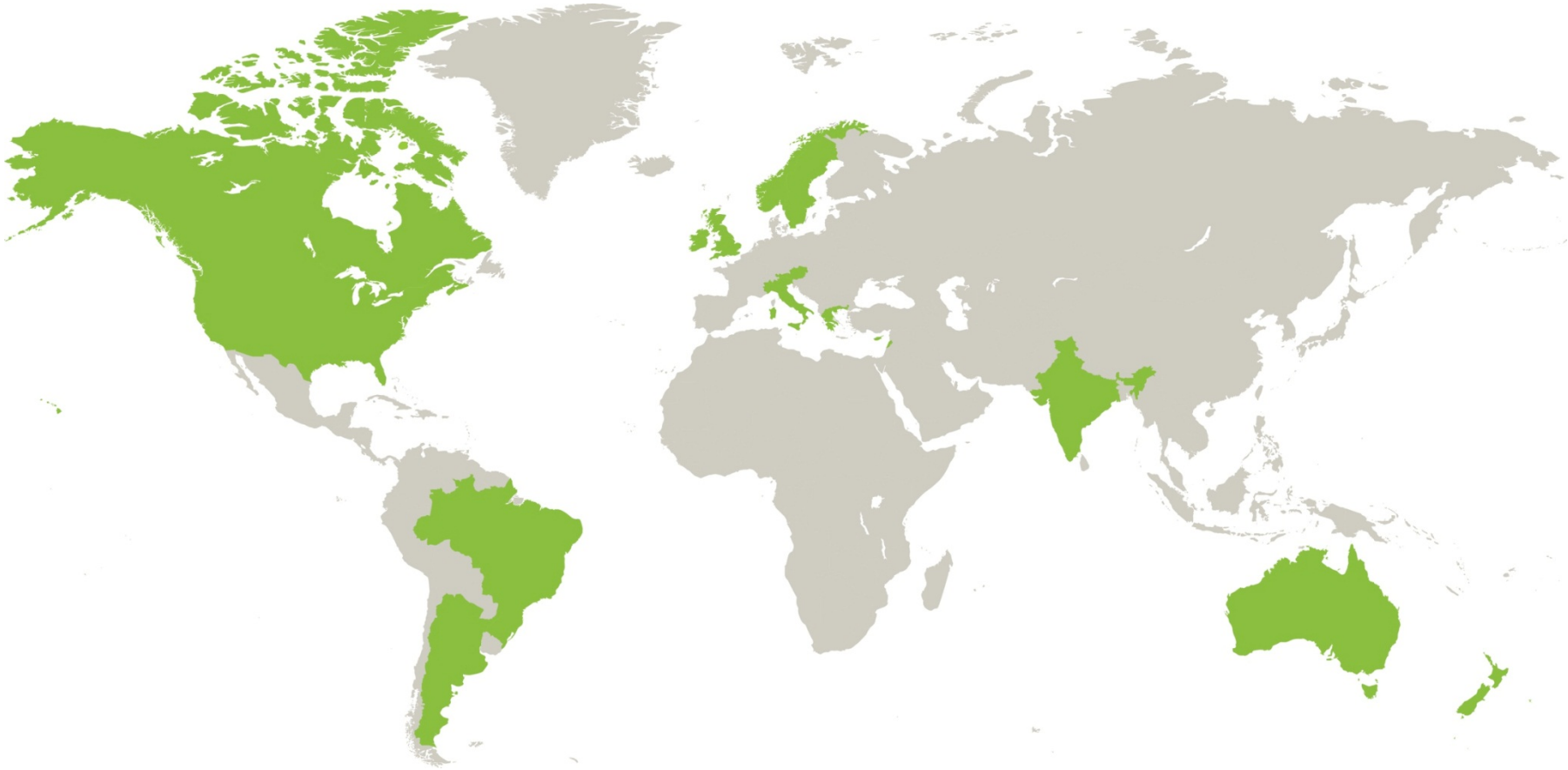
GLOBAL LIBRARY PARTICIPATION OF PORTICO

More than 900 libraries in 20 countries / more than 250 European institutions.



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GLOBAL LIBRARY PARTICIPATION OF PORTICO

PORTICO PARTICIPATION AS AT APRIL 2015	
Total Participating Publishers, societies and associations	over 2,000
Participating Libraries	922
Total Committed E-Journal Titles	21,389
Total Committed E-Book Titles	501,471
Total Committed D-Collections	122

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EXPERIENCES MADE BY ETH-LIBRARY

Why invest in digital preservation?

- **Content** is increasingly **digital**
- **Local hosting** is unrealistic for many libraries
- Fast **technical development**
- Libraries **can't depend on publishers** alone
- ➔ Recognize the need!

Steps taken to internally act on decision

- **Internal evaluation**: holdings comparison
- **Preliminary investigation** (participating publishers, conditions)
- **Groundwork by CSAL** (negotiations with Portico / LOCKSS, work out conditions in contract)

Experiences with Portico / LOCKSS

- **No trigger events** for licenced content so far
- **Participation** in one of the following options as basic requirement for ETH-Library when negotiating new licences: Portico, LOCKSS, Local Hosting

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CONCLUSION AND OPEN QUESTIONS

CSAL: **Contracts with both** Portico and LOCKSS

for better (broader) coverage of content

How to **motivate libraries** (CSAL-members) to join?

→ long-term benefits!

Data security: Is there a mirror server in Europe?

Will **one option prevail** over the other or will both be able to catch on in the future?

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THANK YOU

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